

ASX Release
25 September 2018

Notice Under Section 708A(5)(E) of the Corporations Act

On 25 September 2018, Agrimin Limited (ASX: AMN) ("Agrimin" or "the Company") allotted 1,000,000 fully paid ordinary shares ("Shares") to Rockhole Funds Management Pty Ltd ATF Tjamu Tjamu Native Title Benefits Discretionary Trust ("Rockhole") in accordance with the terms of the Mackay SOP Project Native Title Agreement.

The Company hereby notifies ASX that:

- (a) the Shares were issued without disclosure to Rockhole under Part 6D.2 of the Act and without a prospectus for the Shares being prepared;
- (b) this notice is being given under sections 708A(5)(e) of the Corporations Act 2001 ("the Act");
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 of the Act, as it applies to the Company; and
- (e) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

ENDS

For more information contact:

Mark Savich

Chief Executive Officer

T: +61 402 746 757

E: msavich@agrimin.com.au

Alec Pismiris

Director & Company Secretary

T: +61 402 212 532

E: apismiris@agrimin.com.au

Or visit our website at www.agrimin.com.au