



MARLEY SPOON

Notification of contemplated change in auditor

Berlin, Sydney, 26 September 2018: Marley Spoon AG (“Marley Spoon” or the “Company” ASX: MMM), a leading subscription-based meal kit provider, advises that, it will seek security holder approval at a general meeting on 2 November 2018 to appoint Ernst & Young GmbH, Germany (EY) as auditor, in place of PricewaterhouseCoopers GmbH, Germany (PwC).

EY has been selected as the proposed auditor, following a competitive tender process. It is intended this will come into effect for the full year individual financial statements and the consolidated financial statements for the financial year 2018.

PwC has completed its review of the interim consolidated financial statements for the first half of 2018 and remains as auditor for the individual financial statements for the financial year 2017.

Furthermore, the Company’s audited individual financial statements for the financial year 2016 as well as the supervisory board’s report, will be presented at the general meeting. Drawing up individual financial statements is technically required by local German law.

These local statements are of limited relevance and consistent with Marley Spoon’s audited IFRS group financial statements for FY 2016/17, which were released through ASX in conjunction with the IPO. The documents are available on the Company’s website (<https://ir.marleyspoon.com>).

Pat O’Sullivan, Chairman of the Marley Spoon Audit and Risk Committee said “The decision to consider changing the Company’s auditors is not something that has been taken lightly but in the context of the Company now being listed on the ASX and the interest of a number of audit firms received by the Company, the recommendation is to change auditors to EY.”

Both the management board and the supervisory board would like to take this opportunity to thank PwC for their assistance and services to the Company.

ENDS

COMPANY INFORMATION:

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About Marley Spoon

Founded in 2014, Marley Spoon is a subscription-based weekly meal kit service that services customers in three primary regions: Australia, United States and Europe (servicing Austria, Belgium, Germany and the Netherlands). Since launch, Marley Spoon has delivered over 14.5 million individual meals and developed more than 9,000 recipes. As of 30 June 2018, Marley Spoon had over 125,000 active customers across both the Marley Spoon and Dinnerly brands.

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