

Market Announcement

26 September 2018

Aventus Holdings Limited – Admission and Commencement of Official Quotation of Stapled Securities in Aventus Group

Description

Aventus Retail Property Fund (the 'Fund') is currently admitted to the Official List of ASX Limited ('ASX') and trades under the ASX code AVN.

On 25 September 2018, unitholders of the Fund approved resolutions to internalise the management of the Fund, whereby each share in Aventus Holdings Limited (the 'Company') will be stapled to each unit in the Fund (the 'Internalisation Proposal').

After the implementation of the Internalisation Proposal, each existing unitholder of the Fund will hold a new stapled security each comprising of one fully paid ordinary unit in the Fund and one fully paid ordinary share in the Company ('Stapled Securities').

The Company is expected to be admitted to the Official List of ASX on Thursday, 27 September 2018 at which point the new stapled entity will trade as Aventus Group.

Official quotation of the Stapled Securities is expected to commence on a deferred settlement basis as part of Group 1 at 10:00:00 am (+/- 15 seconds) AEST on Thursday, 27 September 2018.

Quotation information

Quoted Securities:	494,471,472 Stapled Securities
ASX Code:	During the deferred settlement trading period: AVNDA. It is expected that the Stapled Securities' ASX code will revert to AVN on 2 October 2018, with the commencement of normal (T+2) trading.
Time:	10:00 am (+/- 15 seconds) (AEST)
Date:	Thursday, 27 September 2018
ASX Trade Abbreviation:	AVENTUS
ISIN:	During the deferred settlement trading period the ISIN of the Stapled Securities will be: AU0000025348 At the commencement of normal (T+2) trading the ISIN will return to: AU000000AVN2
Home Branch:	Sydney
Industry Classification:	Pending
Registered Office:	Aventus Holdings Limited Address: Governor Macquarie Tower, Level 33, 1 Farrer Place, Sydney, NSW 2000 Phone: 02 9285 6700 Email: andrew@aventusproperty.com.au
Company Secretary:	Mary Weaver

Share Registry:	Link Market Services Limited Address: Level 12, 680 George Street, Sydney, NSW, 2000 Phone: 1300 554 474 Email: info@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	New South Wales
Dividend Policy:	See section 7.6 of the prospectus dated 10 August 2018
Activities:	Property manager
Lead Manager:	N/A
Underwriter:	N/A
Other Securities Not Quoted:	N/A

The indicative timetable in relation to the Internalisation Proposal is as follows.

Indicative Date	Event
Wednesday, 26 September 2018	Last day for trading of existing Fund units on ASX (ASX Code: AVN)
Thursday, 27 September 2018	The Company admitted to the Official List of ASX Trading commences in Stapled Securities on a deferred settlement basis from 10:00 am (+/- 15 seconds) AEST (ASX Code: AVNDA)
Friday, 28 September 2018	Record Date for determining entitlement to receive distribution of shares in the Company
Monday, 1 October 2018	Effective date of Internalisation Proposal Last day of deferred settlement trading in Stapled Securities (ASX Code: AVNDA)
Tuesday, 2 October 2018	Trading commences in Stapled Securities on a normal (T+2) basis (ASX Code: AVN)
Thursday, 4 October 2018	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

What do I need to do and by when?

Please refer to the Company's prospectus dated 10 August 2018.

Need more information?

For further information, please call the Information Line on 1300 880 467 between 8:30 am and 5:00 pm (AEST).

Disclaimer

Please refer to the following [disclaimer](#).



Issued by

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