

Information Form and Checklist

Annexure V (Stapled Entities)

Name of entity

ABN/ARBN/ARSN

Aventus Holdings Limited

ACN 627 640 180

This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Listing.

Nº	Item	Location
1.	Where in the Offer Document does it include a diagram illustrating the way in which the entities in the stapled structure are structured and related (eg twin structure or parent/subsidiary structure)?	Section 6.1
2.	Where in the Offer Document does it include a clear and concise summary explaining the ownership structure and legal and commercial relationships between the various entities in the stapled structure (eg inter-entity holdings of securities or debt, inter-entity agreements etc)?	Section 6.1
3.	Where in the Offer Document does it include a clear and concise summary of the operations of each of the stapled entities (ie which entity does what)?	Sections 6.1 and 6.3
4.	Where in the Offer Document does it include a clear and concise summary of the management arrangements of the stapled entities (including the extent to which the stapled entities have common management and control and how this is maintained)?	Section 6.1
5.	A copy of the stapling agreement between the various entities in the stapled structure	N/A – stapling provisions are contained in the constitutions of Aventus Holdings Limited and the Aventus Retail Property Fund (ARSN 608 000 764)
6.	Where in the Offer Document does it include a clear and concise summary of the stapling agreement?	N/A
7.	Where in the Offer Document does it describe when and how the stapling can be undone and what occurs if the stapling is undone?	Section 4
8.	Has any ruling or advice been obtained in relation to the taxation consequences for investors of holding stapled securities? If so, where is that ruling or advice summarised in the Offer Document?	No
9.	Will each entity in the stapled structure separately comply with Listing Rule 1.1 Condition 7 (spread)? If not, where in the Offer Document does it disclose that a waiver has been provided by, or is being sought from, ASX from that requirement?	Confirmed
10.	Will each entity in the stapled structure separately comply with Listing Rule 1.1 Condition 8 (profit or assets test)? If not, where in the Offer Document does it disclose that a waiver has been provided by, or is being sought from, ASX from that requirement?	No – see section 9.2 for wavier

Nº	Item	Location
11.	Will each entity in the stapled structure separately comply with Listing Rule 2.1 Condition 2 (issue price of 20 cents)? If not, where in the Offer Document does it disclose that a waiver has been provided by, or is being sought from, ASX from that requirement?	No – see section 9.2 for wavier
12.	Have the entities sought any other waivers from the requirements of the ASX Listing Rules in relation to the stapled structure? If so, where in the Offer Document does it include a summary of these waivers?	Section 9.2
13.	Have the entities sought any waivers or modifications from the requirements of the Corporations Act in relation to the stapled structure? If so, where in the Offer Document does it include a summary of these waivers or modifications?	Section 9.1