

## **PRE-QUOTATION DISCLOSURE**

The following information is required to be provided to ASX Limited (ASX) for release to the market in connection with the admission to the official list of Aventus Holdings Limited (ACN 627 640 180) (**Company**), and the trading of the Stapled Securities on a deferred settlement basis.

Unless otherwise defined, capitalised terms used in this notice have the meaning given to them in the Notice of Meeting and Explanatory Memorandum dated 10 August 2018 issued by Aventus Capital Limited (ACN 606 555 480) (**Responsible Entity**) as responsible entity of the Aventus Retail Property Fund (ARSN 608 000 764) (**Fund**) (**NOM**).

### **ASX may remove the Company and/or the Fund from the official list**

ASX reserves the right (but without limiting its absolute discretion) to remove the Company and/or the Fund from the official list if any of their ordinary shares and ordinary units cease to be stapled together or any equity securities are issued by the Company or the Fund which are not stapled to equivalent securities in the other entities comprising the Aventus Group.

### **Satisfaction or waiver of conditions precedent**

All conditions precedent to the implementation of the Proposal (other than the approval of ASX for quotation of the Stapled Securities, those conditions (restraints and no regulatory action) that can only be satisfied on the implementation date, and completion under the Share Sale Agreement as defined in the NOM) have been waived or satisfied and the Proposal will be implemented on the implementation date as provided in the NOM.

### **Compliance with Listing Rule 3.1**

The Responsible Entity confirms that the Fund is in compliance with ASX Listing Rule 3.1.

### **Indicative distribution schedule and indicative statement of the 20 largest shareholders**

Please refer to Attachment 1 for an indicative distribution schedule of shareholders and indicative statement of the 20 largest shareholders

# Attachment 1

## Indicative Distribution Schedule

25 Sep 2018

Range	Securities	%	No. of holders	%
100,001 and Over	452,785,925	91.57	132	3.41
10,001 to 100,000	31,179,718	6.31	1,350	34.87
5,001 to 10,000	6,916,504	1.40	875	22.60
1,001 to 5,000	3,378,423	0.68	1,057	27.30
1 to 1,000	210,902	0.04	458	11.83
<b>Total</b>	<b>494,471,472</b>	<b>100.00</b>	<b>3,872</b>	<b>100.00</b>

## Indicative statement of the Top 20 holders

Rank	Name	25 Sep 2018
1	BB RETAIL CAPITAL PTY LTD	117,537,897
2	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	60,373,517
3	NATIONAL NOMINEES LIMITED	55,390,922
4	J P MORGAN NOMINEES AUSTRALIA LIMITED	52,062,088
5	CITICORP NOMINEES PTY LIMITED	28,181,780
6	RRI INVESTMENTS PTY LTD	22,901,245
7	BBFIT INVESTMENTS PTE LIMITED	12,500,000
8	JD MARNABECK PTY LTD	7,895,292
9	CRANBOURNE PTY LTD	7,183,000
10	RAYRA PTY LIMITED	5,881,989
11	BB HOLDINGS (PROPERTY) PTY LTD	5,423,028
12	BNP PARIBAS NOMS PTY LTD	4,179,303
13	MYRTLE INVESTMENTS PTY LTD	3,464,713
14	WEC ENTERPRISES PTY LTD	3,387,929
15	COLOSKYE PTY LIMITED	2,651,216
16	CECILE BRUNNER PTY LTD	2,598,534
16	GRIZZLY KOALA PTY LTD	2,598,534
17	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	2,577,368
18	PBBT PTY LTD	2,205,638
19	NEWECONOMY COM AU NOMINEES PTY LIMITED	2,096,195
20	BNP PARIBAS NOMINEES PTY LTD	1,975,215
<b>Total</b>		<b>403,065,403</b>
<b>Balance of register</b>		<b>91,406,069</b>
<b>Grand total</b>		<b>494,471,472</b>