

ASX ANNOUNCEMENT

1 October 2018

AVN COMPLETES INTERNALISTION

Aventus Group (ASX: AVN) (Aventus or AVN) is pleased to announce that it has successfully completed the internalisation of its management functions (Internalisation) through the acquisition of the APG Group.

As part of the Internalisation, securityholders have been issued with shares in Aventus Holdings Limited so they hold the same number of shares as existing units in the Aventus Retail Property Fund. The shares in Aventus Holding Limited have been stapled to the existing Aventus Retail Property Fund units, making AVN a stapled security.

New holding statements, reflecting the new stapled entity structure, will be despatched to Securityholders on Tuesday, 2 October 2018 and these new stapled securities will commence trading on the ASX on a normal settlement basis from 2 October 2018 under the same ASX ticker 'AVN'.

Please see the Appendix 3B lodged today for further information.

Mary Weaver

Company Secretary