

1 October 2018

ASX Market Announcements  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**AVENTUS RETAIL PROPERTY FUND (ASX CODE: AVN)  
NOTICE UNDER SECTION 1012DA(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)**

Aventus Capital Limited (ACN 606 555 480) as the responsible entity (**Aventus**) of the Aventus Retail Property Fund (ARSN 608 000 764) (**Fund**) and Aventus Holdings Limited (ACN 627 640 180) (**Company**) have today announced the completion of the internalisation transaction, involving (among other things) the acquisition of Aventus Property Group Pty Ltd (**APG**) and the issue of securities to the vendors of APG, being entities associated with Brett Blundy and Darren Holland. The securities issued to the vendors of APG are stapled securities, comprising a unit in the Fund (**Unit**) and a share in the Company (together with the Units, **Stapled Securities**). This notice relates to the issue of the unit component of the Stapled Securities.

The new Stapled Securities (including the Units) have been issued today.

Aventus advises that:

- (a) the Units were offered without a product disclosure statement under Part 7.9 of the Corporations Act 2001 (Cth) (**Act**);
- (b) this notice is being given under section 1012DA(5)(e) of the Act;
- (c) as a disclosing entity, Aventus is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, Aventus has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Fund; and
  - (ii) section 674 of the Act as it applies to the Fund; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) or 1012DA(8) of the Act.

Mary Weaver  
Company Secretary