

ASX / MEDIA ANNOUNCEMENT
2 October 2018

FINALISATION OF SHARE PURCHASE PLAN

Decmil Group Limited (ASX: DCG) ("Decmil" or "Company") advises that its Share Purchase Plan ("SPP") closed at 5:00pm (WST) on Monday, 1 October 2018 with valid applications for approximately \$885k. The SPP was undertaken to provide Decmil's retail shareholders with an opportunity to invest alongside the significant institutional investors which supported the \$50m placement announced on 23 August 2018 ("Placement").

The funds raised from the SPP and Placement will be used to strengthen Decmil's balance sheet and position the Company to capitalise on its strong infrastructure and resources project pipeline.

The new fully paid ordinary shares to be issued under the SPP, as well as those comprising Tranche 2 of the Placement, are expected to be issued on Wednesday, 10 October 2018.

About Decmil

Decmil Group Limited (DGL) offers a diversified range of services to the Australian resources and infrastructure industries. Companies within the group specialise in engineering and construction; accommodation services; and maintenance. Listed on the Australian Securities Exchange (ASX Code: DCG), Decmil's goal is to maximize returns from our operations to deliver value to our shareholders, clients and other stakeholders.

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