

# Market Announcement

15 October 2018

## identitii Limited (ASX: ID8) – Admission and Commencement of Official Quotation

### Description

identitii Limited ('ID8') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 15 October 2018.

Official quotation of ID8's fully paid ordinary shares will commence at 11.00 AM AEDT on Wednesday, 17 October 2018.

ID8 raised \$11,000,000 pursuant to the offer under its replacement prospectus dated 22 August 2018 as varied by the supplementary prospectus dated 4 September 2018 by the issue of 14,666,666 shares at an issue price of \$0.75 per share

### Quotation information

<b>Quoted Securities:</b>	31,765,986 ordinary fully paid shares
<b>ASX Code:</b>	ID8
<b>Time:</b>	11.00 AM AEDT
<b>Date:</b>	Wednesday, 17 October 2018
<b>ASX Trade Abbreviation:</b>	IDENTITII
<b>ISIN:</b>	AU0000021800
<b>Home Branch:</b>	Sydney
<b>Industry Classification:</b>	TBA
<b>Registered Office:</b>	Address: 159 Victoria Street, Potts Point NSW 2011 Phone: (02) 9235 9940 Email: <a href="mailto:info@identitii.com">info@identitii.com</a>
<b>Company Secretary:</b>	Margarita Claringbold
<b>Share Registry:</b>	Boardroom Pty Limited Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: 1300 737 760 Email: <a href="mailto:enquiries@boardroomlimited.com.au">enquiries@boardroomlimited.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Victoria
<b>Dividend Policy:</b>	See section 4.9 of the replacement prospectus
<b>Activities:</b>	Australian financial technology company
<b>Lead Managers:</b>	KTM Capital Pty Limited and Canaccord Genuity (Australia) Limited



<b>Underwriter:</b>	KTM Capital Pty Limited
<b>ASX Restricted Securities:</b>	<p>22,679,774 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 October 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>73,039 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 December 2018, being 12 months from the date of issue.</p> <p>3,850,959 options exercisable at \$0.63099 on or before 28 August 2019, classified by ASX as restricted securities to be held in escrow until 17 October 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>1,350,000 options exercisable at \$0.75 on or before 1 August 2028 classified by ASX as restricted securities to be held in escrow until 17 October 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>400,000 options exercisable at \$0.75 on or before 1 July 2028 classified by ASX as restricted securities to be held in escrow until 17 October 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>634,959 options exercisable at \$0.63099 on or before 28 August 2019 classified by ASX as restricted securities to be held in escrow until 13 May 2019, being 12 months from the date of issue.</p>
<b>Voluntarily Restricted Securities:</b>	5,313,621 fully paid ordinary shares subject to voluntary escrow until 17 October 2020
<b>Other Securities Not Quoted:</b>	3,950,000 options exercisable at \$0.75 on or before 1 October 2022

### What do I need to do and by when?

Please refer to ID8's replacement prospectus.

### Need more information?

For further information, please call the Identity Offer Information Line on (02) 9235 9940 or +61 2 9235 9940 (outside Australia).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Lux Wigneswaran**

Principal Adviser, Listings Compliance (Sydney)