

15 October 2018

Companies Announcement Office
Via Electronic Lodgement

NOTICE UNDER SECTION 708A

An Appendix 3B was released today for the issue of a total of 3,822,389 fully paid ordinary shares to Resource Capital Fund VI L.P (RCF VI) and Pala Investments Limited (Pala) being the 30 June 2018 and 30 September 2018 Interest Shares issued to RCF VI and Pala under the existing amended Convertible Note Facility, payable in shares at the Company's election.(Securities).

The Company gives notice pursuant to Section 708A (5)(e) of the Corporations Act that:

- (a) The Securities were issued without disclosure under Part 6D(2) of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act and Section 674 of the Corporations Act.
- (c) There is no excluded information to be disclosed for the purposes of Section 708A (7) and (8) of the Corporations Act.

Yours Sincerely



Jonathan Whyte
Company Secretary

For further information, please contact our office on (08)9380 9920 during normal business hours.