

**Identitii Ltd. (ASX: ID8)**
**Pre-Quotation Disclosure**

The following information is provided to ASX in connection with the admission to the Official List of, and official quotation of, fully paid ordinary shares in identitii Ltd (the **Company**).

**Equity Incentive Plan**

The Company confirms that the following options have been issued under the Equity Incentive Plan:

Options issued to participants under the Equity Incentive Plan	3,950,000
Issue date	1 October 2018
Vesting conditions	Vest is equal yearly instalments over three years
Expiry from date of issue	1 October 2022

Options do not carry any dividend or voting rights. A copy of the identitii Equity Incentive Plan at the date of this notice is released as part of identitii's Pre-Quotation Disclosure.

For further details please see Section of 6.3.4 of the Prospectus.

**Restricted Securities**

The Company confirms that the following securities shall not be quoted and will be classified as restricted securities for the period:

Fully paid ordinary shares ASX escrow until the date that is 12 months from the date of issue	73,039
Fully paid ordinary shares ASX escrow until the date that is 24 months from the date of official quotation	22,679,774
Options ASX escrow until the date that is 12 months from the date of issue	634,959
Options ASX escrow until the date that is 24 months from the date of official quotation	5,600,959
<b>Total restricted securities</b>	<b>28,988,731</b>

**Voluntary Escrow**

In addition, the Company has 5,313,621 fully paid ordinary shares subject to voluntary escrow until the date that is 24 months from the date of official quotation.

**Capital Structure**

The company confirms the following capital structure:

Fully paid ordinary shares (quoted)	31,765,986
Fully paid ordinary shares (not quoted)	22,752,813
<b>Total ordinary shares on issue</b>	<b>54,518,799</b>
Options (not quoted)	10,185,918
<b>Fully diluted capital</b>	<b>64,704,717</b>

Signed by:



Margarita Claringbold

Company Secretary