

17 October 2018

ABN 49 109 078 257. ACN 109 078 257

SEALINK NOTES SA GOVERNMENT RESPONSE TO CONTRACT EXTENSION

In 2015, SeaLink Travel Group Limited (SeaLink) requested that the South Australian Government consider extension of SeaLink's existing arrangements for use of the port facilities at Cape Jervis and Penneshaw to underpin further investment by SeaLink in both vessels and South Australia.

SeaLink has been verbally advised by the South Australian Minister for Transport and Planning, Stephan Knoll that the Government has reached a decision in response to that request and decided the use of port infrastructure and facilities will involve a competitive tender to take effect from 1 July 2024 as part of these arrangements.

SeaLink is currently continuing discussions with the Government regarding future arrangements and will update the market as information is available. The current contractual arrangements remain in place until July 2024.

We welcome the Government's decision to move the process forward and provide clarity to SeaLink, its shareholders and the 370 staff we employ in South Australia.

SeaLink has an extensive and growing national footprint including ferry and other operations on Sydney Harbour, several locations in Queensland and Northern Territory, Western Australia and South Australia. Most recently it won the competitive tender to operate the Bruny Island ferry service in Tasmania.

For further information, please contact:

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About SeaLink Travel Group

SeaLink Travel Group is one of Australia's most dynamic travel companies, bringing the nation's best tourism and transport experiences to the world. With more than 1,600 passionate staff across the country, we deliver fantastic service to more than eight million customers annually. With a vessel fleet of 77 and a coach fleet of more than 60 vehicles, our Adelaide-based company has undergone a remarkable period of growth, emerging as a significant player on the national tourism and transport scene.

At SeaLink we believe travel is about connecting people, sharing experiences and creating brilliant memories. Our operations extend across New South Wales, Queensland, the Northern Territory, Western Australia and South Australia, including:

- Cruises, ferry and charter services on Sydney Harbour, Swan River in WA and on the Murray River in SA
- Passenger, vehicle and freight ferry services between Kangaroo Island and the South Australian mainland
- Resort accommodation, restaurants, touring and ferry services on Fraser Island, Queensland
- Day tours, extended touring and charter operations on Kangaroo Island and on the South Australia mainland
- Passenger ferry services in Townsville, Queensland, Darwin, Northern Territory and Perth, Western Australia
- Lunch and dinner cruises in Perth, Western Australia and on Sydney Harbour
- Ferry and barging services in south-east Queensland and Gladstone in Queensland
- Exclusive 4WD foreign language adventure-based tours
- Retail travel agencies in Adelaide and Townsville
- Tour wholesaling to the travel trade
- Adventure, accommodation and restaurant at Vivonne Bay, Kangaroo Island

SeaLink successfully listed on the Australian Securities Exchange in October 2013 (ASX:SLK).