
Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **Base Resources Limited**

ACN/ARSN **125 546 910**

1. Details of substantial holder (1)

Name **Bank of America Corporation and its related bodies corporate (See Appendix C)**

ACN/ARSN (if applicable):

The holder ceased to be a substantial shareholder on **12 October 2018**

The previous notice was given to the company on **9 January 2018**

The previous notice was dated **5 January 2018**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of Change (4) | Consideration given in relation to change (5) | Class (6) and Number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| See Appendix A | | | | | |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Addresses |
|---|--|
| Bank of America Corporation | 100 North Tryon Street, Charlotte, North Carolina, 28255, USA |
| Merrill Lynch (Australia) Futures Ltd | Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia |
| Merrill Lynch International (Australia) Ltd | Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia |
| Merrill Lynch (Australia) Nominees Pty Ltd | 120 Collins Street, Level 19, Melbourne Victoria 3000, Australia |
| MLEQ Nominees Pty Ltd | 120 Collins Street, Level 19, Melbourne Victoria 3000, Australia |

SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 17 October 2018

| Appendix A | | | | | | |
|----------------|---|---------------------|---------------|---------------------|---------------------|-------------------------|
| Date of change | Person whose relevant interest changed | Nature of change | Consideration | Class of securities | Securities affected | Person's votes affected |
| 1/23/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 30,691 | Ordinary | (113,669) | (113,669) N/A |
| 1/25/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (30,691) | Ordinary | (113,669) | (113,669) N/A |
| 1/25/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 15,061 | Ordinary | 56,835 | 56,835 N/A |
| 1/29/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 5,274 | Ordinary | 18,506 | 18,506 N/A |
| 1/29/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (15,624) | Ordinary | (56,813) | (56,813) N/A |
| 1/30/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (5,186) | Ordinary | (18,523) | (18,523) N/A |
| 1/30/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 18,492 | Ordinary | 66,043 | 66,043 N/A |
| 1/31/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (18,487) | Ordinary | (66,026) | (66,026) N/A |
| 2/1/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (6) | Ordinary | (22) | (22) N/A |
| 2/7/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 3,576 | Ordinary | 13,244 | 13,244 N/A |
| 2/7/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (3,642) | Ordinary | (13,244) | (13,244) N/A |
| 2/12/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 6,840 | Ordinary | 25,813 | 25,813 N/A |
| 2/15/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (1,394) | Ordinary | (5,162) | (5,162) N/A |
| 2/20/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 14,276 | Ordinary | 53,873 | 53,873 N/A |
| 2/21/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 9,249 | Ordinary | 37,248 | 37,248 N/A |
| 2/21/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (16,628) | Ordinary | (74,510) | (74,510) N/A |
| 2/22/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (753) | Ordinary | (3,073) | (3,073) N/A |
| 2/23/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 11,987 | Ordinary | 47,947 | 47,947 N/A |
| 2/23/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (13,135) | Ordinary | (52,541) | (52,541) N/A |
| 2/26/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (3,066) | Ordinary | (11,967) | (11,967) N/A |
| 2/27/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (4,581) | Ordinary | (17,618) | (17,618) N/A |
| 2/28/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (3) | Ordinary | (10) | (10) N/A |
| 3/1/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 5,723 | Ordinary | 22,013 | 22,013 N/A |
| 3/2/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (1,717) | Ordinary | (6,603) | (6,603) N/A |
| 3/6/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (1,002) | Ordinary | (3,853) | (3,853) N/A |
| 3/7/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (1,602) | Ordinary | (5,778) | (5,778) N/A |
| 3/8/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (1,560) | Ordinary | (5,779) | (5,779) N/A |
| 3/16/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 20,467 | Ordinary | 74,425 | 74,425 N/A |
| 3/19/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (1,704) | Ordinary | (6,086) | (6,086) N/A |
| 3/20/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (3,854) | Ordinary | (34,169) | (34,169) N/A |
| 3/21/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (3,898) | Ordinary | (17,085) | (17,085) N/A |
| 3/22/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (2,349) | Ordinary | (8,542) | (8,542) N/A |
| 3/23/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (1,132) | Ordinary | (4,271) | (4,271) N/A |
| 3/26/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (1,196) | Ordinary | (4,272) | (4,272) N/A |
| 3/28/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 3,650 | Ordinary | 14,040 | 14,040 N/A |
| 3/28/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (3,696) | Ordinary | (14,040) | (14,040) N/A |
| 4/3/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 8,293 | Ordinary | 31,295 | 31,295 N/A |
| 4/4/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (4,068) | Ordinary | (15,647) | (15,647) N/A |
| 4/4/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 4,068 | Ordinary | 15,647 | 15,647 N/A |
| 4/4/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (4,068) | Ordinary | (15,647) | (15,647) N/A |
| 4/9/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (1,291) | Ordinary | (5,216) | (5,216) N/A |
| 4/10/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (639) | Ordinary | (2,608) | (2,608) N/A |
| 4/13/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (1,956) | Ordinary | (7,824) | (7,824) N/A |
| 6/1/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 2,175,000 | Ordinary | 7,500,000 | 7,500,000 N/A |
| 6/26/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 516,453 | Ordinary | 1,787,643 | 1,787,643 N/A |
| 9/4/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (368) | Ordinary | (1,502) | (1,502) N/A |
| 9/4/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 5,845 | Ordinary | 23,260 | 23,260 N/A |
| 9/5/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (1,707) | Ordinary | (6,827) | (6,827) N/A |
| 9/6/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (1,829) | Ordinary | (7,465) | (7,465) N/A |
| 9/7/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (877) | Ordinary | (3,733) | (3,733) N/A |
| 9/10/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (896) | Ordinary | (3,733) | (3,733) N/A |
| 9/10/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 6,377 | Ordinary | 27,135 | 27,135 N/A |
| 9/11/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (3,525) | Ordinary | (15,002) | (15,002) N/A |
| 9/11/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 16,114 | Ordinary | 65,401 | 65,401 N/A |
| 9/12/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (6,711) | Ordinary | (26,559) | (26,559) N/A |
| 9/13/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (3,962) | Ordinary | (16,654) | (16,654) N/A |
| 9/13/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 1,091 | Ordinary | 4,546 | 4,546 N/A |
| 9/14/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (17,647) | Ordinary | (73,530) | (73,530) N/A |
| 9/14/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 12,948 | Ordinary | 55,097 | 55,097 N/A |
| 9/17/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (16,449) | Ordinary | (16,449) | (16,449) N/A |
| 9/17/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 1,700 | Ordinary | 7,232 | 7,232 N/A |
| 9/18/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (369) | Ordinary | (1,536) | (1,536) N/A |
| 9/19/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 7,613 | Ordinary | 31,722 | 31,722 N/A |
| 9/19/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (1,882) | Ordinary | (7,680) | (7,680) N/A |
| 9/20/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (2,284) | Ordinary | (9,171) | (9,171) N/A |
| 9/21/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (2,665) | Ordinary | (11,103) | (11,103) N/A |
| 9/24/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (1,360) | Ordinary | (5,551) | (5,551) N/A |
| 9/24/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 13,189 | Ordinary | 54,954 | 54,954 N/A |
| 9/25/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 132 | Ordinary | 550 | 550 N/A |
| 9/25/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (2,674) | Ordinary | (10,796) | (10,796) N/A |
| 9/25/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (2,400,000) | Ordinary | (10,000,000) | (10,000,000) N/A |
| 9/26/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (5,313) | Ordinary | (21,540) | (21,540) N/A |
| 9/27/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (3,662) | Ordinary | (14,360) | (14,360) N/A |
| 9/28/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (2,240) | Ordinary | (8,615) | (8,615) N/A |
| 9/28/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 4,403 | Ordinary | 52,848 | 52,848 N/A |
| 10/1/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (5,056) | Ordinary | (19,011) | (19,011) N/A |
| 10/2/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (5,244) | Ordinary | (19,787) | (19,787) N/A |
| 10/2/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 13,614 | Ordinary | 51,375 | 51,375 N/A |
| 10/3/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (6,833) | Ordinary | (26,306) | (26,306) N/A |
| 10/3/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 1,065 | Ordinary | 38,099 | 38,099 N/A |
| 10/4/2018 | Merrill Lynch (Australia) Futures Limited | Buy | 6,240 | Ordinary | 22,286 | 22,286 N/A |
| 10/4/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (29,709) | Ordinary | (106,231) | (106,231) N/A |
| 10/5/2018 | Merrill Lynch (Australia) Futures Limited | Sell | (0) | Ordinary | (1) | (1) N/A |
| 1/5/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (995,752) | Refer to App B-1 to B-5 |
| 1/9/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (195,493) | Refer to App B-1 to B-5 |
| 1/9/2018 | Merrill Lynch International (Australia) | Securities Borrowed | - | Ordinary | 1,180,682 | Refer to App B-1 to B-5 |
| 1/9/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (1,180,682) | Refer to App B-1 to B-5 |
| 1/11/2018 | Merrill Lynch International (Australia) | Securities Borrowed | - | Ordinary | 1,180,691 | Refer to App B-1 to B-5 |
| 1/11/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (1,180,682) | Refer to App B-1 to B-5 |
| 1/15/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (1,180,691) | Refer to App B-1 to B-5 |
| 1/12/2018 | Merrill Lynch International (Australia) | Securities Borrowed | - | Ordinary | 2,401,757 | Refer to App B-1 to B-5 |
| 1/15/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (1,180,691) | Refer to App B-1 to B-5 |
| 1/17/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (1,220,936) | Refer to App B-1 to B-5 |
| 1/16/2018 | Merrill Lynch International (Australia) | Securities Borrowed | - | Ordinary | 2,401,773 | Refer to App B-1 to B-5 |
| 1/17/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (40,254) | Refer to App B-1 to B-5 |
| 1/19/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (1,180,821) | Refer to App B-1 to B-5 |
| 1/19/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (1,187,913) | Refer to App B-1 to B-5 |
| 1/18/2018 | Merrill Lynch International (Australia) | Securities Borrowed | - | Ordinary | 2,408,849 | Refer to App B-1 to B-5 |
| 1/19/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (7,222) | Refer to App B-1 to B-5 |
| 1/23/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (1,213,860) | Refer to App B-1 to B-5 |
| 1/23/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (1,176,638) | Refer to App B-1 to B-5 |
| 1/22/2018 | Merrill Lynch International (Australia) | Securities Borrowed | - | Ordinary | 2,442,164 | Refer to App B-1 to B-5 |
| 1/23/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (1,221,082) | Refer to App B-1 to B-5 |
| 1/25/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (11,112) | Refer to App B-1 to B-5 |
| 1/25/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (10,848) | Refer to App B-1 to B-5 |
| 1/25/2018 | Merrill Lynch International (Australia) | Securities Borrowed | - | Ordinary | 402,430 | Refer to App B-1 to B-5 |
| 2/5/2018 | Merrill Lynch International (Australia) | Securities Borrowed | - | Ordinary | 455,018 | Refer to App B-1 to B-5 |
| 2/7/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (16,257) | Refer to App B-1 to B-5 |
| 2/8/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (86,787) | Refer to App B-1 to B-5 |
| 2/9/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (278,655) | Refer to App B-1 to B-5 |
| 2/15/2018 | Merrill Lynch International (Australia) | Securities Borrowed | - | Ordinary | 681,085 | Refer to App B-1 to B-5 |
| 2/16/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (73,319) | Refer to App B-1 to B-5 |
| 2/20/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (205,336) | Refer to App B-1 to B-5 |
| 2/20/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (271,555) | Refer to App B-1 to B-5 |
| 2/19/2018 | Merrill Lynch International (Australia) | Securities Borrowed | - | Ordinary | 952,640 | Refer to App B-1 to B-5 |
| 2/20/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (409,530) | Refer to App B-1 to B-5 |
| 2/22/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (140,680) | Refer to App B-1 to B-5 |
| 2/22/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (185,137) | Refer to App B-1 to B-5 |
| 2/21/2018 | Merrill Lynch International (Australia) | Securities Borrowed | - | Ordinary | 1,212,145 | Refer to App B-1 to B-5 |
| 2/22/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (767,503) | Refer to App B-1 to B-5 |
| 2/26/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (16,451) | Refer to App B-1 to B-5 |
| 2/26/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (808,962) | Refer to App B-1 to B-5 |
| 2/23/2018 | Merrill Lynch International (Australia) | Securities Borrowed | - | Ordinary | 808,188 | Refer to App B-1 to B-5 |
| 2/26/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (403,183) | Refer to App B-1 to B-5 |
| 2/28/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (901,601) | Refer to App B-1 to B-5 |
| 2/28/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (1,103,945) | Refer to App B-1 to B-5 |
| 2/27/2018 | Merrill Lynch International (Australia) | Securities Borrowed | - | Ordinary | 2,532,491 | Refer to App B-1 to B-5 |
| 2/28/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (63,303) | Refer to App B-1 to B-5 |
| 3/2/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (1,220,419) | Refer to App B-1 to B-5 |
| 3/2/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (387,769) | Refer to App B-1 to B-5 |
| 3/1/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (923,621) | Refer to App B-1 to B-5 |
| 3/1/2018 | Merrill Lynch International (Australia) | Securities Borrowed | - | Ordinary | 2,343,911 | Refer to App B-1 to B-5 |
| 3/2/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (402,430) | Refer to App B-1 to B-5 |
| 3/5/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (1,361,390) | Refer to App B-1 to B-5 |
| 3/6/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (247,480) | Refer to App B-1 to B-5 |
| 3/5/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (1,090,210) | Refer to App B-1 to B-5 |
| 3/5/2018 | Merrill Lynch International (Australia) | Securities Borrowed | - | Ordinary | 2,918,968 | Refer to App B-1 to B-5 |
| 3/6/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (1,253,701) | Refer to App B-1 to B-5 |
| 3/8/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (327,577) | Refer to App B-1 to B-5 |
| 3/8/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (1,710,288) | Refer to App B-1 to B-5 |
| 3/7/2018 | Merrill Lynch International (Australia) | Securities Borrowed | - | Ordinary | 3,568,524 | Refer to App B-1 to B-5 |
| 3/8/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (421,496) | Refer to App B-1 to B-5 |
| 3/12/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (168,650) | Refer to App B-1 to B-5 |
| 3/12/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (1,630,809) | Refer to App B-1 to B-5 |
| 3/9/2018 | Merrill Lynch International (Australia) | Securities Borrowed | - | Ordinary | 3,349,275 | Refer to App B-1 to B-5 |
| 3/12/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (42,105) | Refer to App B-1 to B-5 |
| 3/19/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (14,303) | Refer to App B-1 to B-5 |
| 3/23/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (32,403) | Refer to App B-1 to B-5 |
| 3/26/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (48,622) | Refer to App B-1 to B-5 |
| 3/28/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (3,569) | Refer to App B-1 to B-5 |
| 4/3/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (8,749) | Refer to App B-1 to B-5 |
| 4/5/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (14,057) | Refer to App B-1 to B-5 |
| 4/20/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (14,057) | Refer to App B-1 to B-5 |
| 4/23/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (6) | Refer to App B-1 to B-5 |
| 5/3/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (62,680) | Refer to App B-1 to B-5 |
| 5/7/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (1,462) | Refer to App B-1 to B-5 |
| 5/17/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (42,170) | Refer to App B-1 to B-5 |
| 5/17/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (53,288) | Refer to App B-1 to B-5 |
| 5/18/2018 | Merrill Lynch International (Australia) | Securities returned | - | Ordinary | (480,1 | |

Appendix B-1: Prescribed information

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| Type of agreement | International Prime Brokerage Agreement |
| Parties to agreement | Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund |
| Holder of voting rights | Securities borrower. Securities lender may instruct the registered holder to vote on securities. |
| Are there any restrictions on voting rights? | No |
| If yes, detail | N/A |
| Scheduled return date (if any) | On recall of the securities loan by the securities lender. |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | Securities borrower will have right to return assets at any time. |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | Securities lender will have right to recall assets at any time. |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | N/A |

Appendix B-2: Prescribed information

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| Type of agreement | International Prime Brokerage Agreement |
| Parties to agreement | Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund |
| Holder of voting rights | Securities borrower. Securities lender may instruct the registered holder to vote on securities. |
| Are there any restrictions on voting rights? | No |
| If yes, detail | N/A |
| Scheduled return date (if any) | On recall of the securities loan by the securities lender. |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | Securities borrower will have right to return assets at any time. |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | Securities lender will have right to recall assets at any time. |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | N/A |

Appendix B-3: Prescribed information

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| Type of agreement | International Prime Brokerage Agreement |
| Parties to agreement | Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund |
| Holder of voting rights | Securities borrower. Securities lender may instruct the registered holder to vote on securities. |
| Are there any restrictions on voting rights? | No |
| If yes, detail | N/A |
| Scheduled return date (if any) | On recall of the securities loan by the securities lender. |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | Securities borrower will have right to return assets at any time. |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | Securities lender will have right to recall assets at any time. |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | N/A |

Appendix B-4: Prescribed information

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| Type of agreement | Master Securities Lending Agreement |
| Parties to agreement | Merrill Lynch, Pierce, Fenner & Smith Incorporated and JPMorgan Chase Bank, N.A. |
| Holder of voting rights | Securities borrower. Securities lender may instruct the registered holder to vote on securities. |
| Are there any restrictions on voting rights? | No |
| If yes, detail | N/A |
| Scheduled return date (if any) | On recall of the securities loan by the securities lender. |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | Securities borrower will have right to return assets at any time. |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | Securities lender will have right to recall assets at any time. |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | N/A |

Appendix B-5: Prescribed information

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| Type of agreement | International Prime Brokerage Agreement |
| Parties to agreement | Merrill Lynch International, Merrill Lynch International (Australia) Limited and Susquehanna Pacific Pty |
| Holder of voting rights | Securities borrower. Securities lender may instruct the registered holder to vote on securities. |
| Are there any restrictions on voting rights? | No |
| If yes, detail | N/A |
| Scheduled return date (if any) | On recall of the securities loan by the securities lender. |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | Securities borrower will have right to return assets at any time. |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | Securities lender will have right to recall assets at any time. |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | N/A |

Appendix C

| Related bodies corporate | Incorporated | ACN/Registration/Incorporation Number |
|---|---------------|---------------------------------------|
| Merrill Lynch (Australia) Futures Limited | Australia | 003639674 |
| Merrill Lynch International (Australia) Limited | Australia | 002892846 |
| Merrill Lynch Markets (Australia) Pty. Limited | Australia | 075587816 |
| Merrill Lynch (Australasia) Pty. Limited | Australia | 075923894 |
| BofAML Jersey Holdings Limited | Jersey | 115831 |
| Bank of America Global Holdings, LLC | United States | 5169939 |
| NB Holdings Corporation | United States | 2361372 |
| Bank of America Corporation | United States | N/A628 |