

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|  |  |
|--|--|
| Name of entity   | ABN/ARSN                               |
| Vicinity Limited<br>Vicinity Centres Trust<br>(together, <b>Vicinity</b> ) | ABN 90 114 757 783<br>ARSN 104 931 928 |

We (the entity) give ASX the following information.

#### Information about buy-back

|                                     |                    |
|-------------------------------------|--------------------|
| 1 Type of buy-back                  | On-market buy-back |
| 2 Date Appendix 3C was given to ASX | 25 July 2017       |

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|  | Before previous day | Previous day   |
|--|---------------------|----------------|
| 3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 98,326,972          | 778,772        |
| 4 Total consideration paid or payable for the shares/units   | \$260,192,645.78    | \$2,074,804.36 |

+ See chapter 19 for defined terms.

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Daily share buy-back notice

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|  | <b>Before previous day</b>  | <b>Previous day</b>  |
|--|---|--|
| 5 If buy-back is an on-market buy-back | <b>highest price paid:</b><br>\$2.6800<br><b>date:</b><br>17 August 2017<br><br><b>lowest price paid:</b><br>\$2.5700<br><b>date:</b><br>29 August 2017 | <b>highest price paid:</b><br>\$2.6700<br><b>lowest price paid:</b><br>\$2.6500<br><br><b>highest price allowed under rule 7.33:</b><br>\$2.7411 |

### Participation by directors

6 Deleted 30/9/2001.

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### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

|                                      |
|--------------------------------------|
| Up to 181,516,373 stapled securities |
|--------------------------------------|

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Company Secretary

Date: 22 October 2018

Print name:

Rohan Abeyewardene

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