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ASX RELEASE

24 October 2018

Harvest One senior management appointment

MMJ Group Holdings Limited (ASX: MMJ) (MMJ) is pleased to note the attached release by Harvest One Cannabis Inc (TSXV: HVT) ("Harvest One") confirming the appointment of Will Stewart as its Senior Vice President, Corporate and Public Affairs. MMJ is the largest single shareholder in Harvest One.

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Investor and Media Enquiries

Jason Conroy
Chief Executive Officer

About MMJ

MMJ Group Holdings Limited (ABN 91 601 236 417) is a global cannabis investment company. MMJ owns a portfolio of minority investments and aims to invest across the full range of emerging cannabis-related sectors including healthcare, technology, infrastructure, logistics, processing, cultivation, equipment and retail. For MMJ's latest investor presentation and news, please visit: https://www.mmjphytotech.com.au/investors/

Important Notice

This announcement contains reference to certain intentions, expectations, future plans, strategy and prospects of MMJ. Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. The performance and operations of MMJ may be influenced by a number of factors, many of which are outside the control of MMJ. No representation or warranty, express or implied, is made by MMJ, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved. Given the risks and uncertainties that may cause MMJ's actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects. MMJ does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended. Nothing in this material should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities. It does not include all available information and should not be used in isolation as a basis to invest in MMJ. This document does not constitute any part of any offer to sell, or the solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of any "US person" as defined in Regulation S under the US Securities Act of 1993 ("Securities Act"). MMJ's shares have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States or to any US person without being so registered or pursuant to an exemption from registration including an exemption for qualified institutional buyers.



Harvest One adds industry expert Will Stewart to Senior Leadership Team

TSXV - HVT

VANCOUVER, Oct. 23, 2018 /CNW/ - Harvest One Cannabis Inc. (TSXV:HVT) ("**Harvest One**" or the "**Company**") is pleased to announce Will Stewart has joined the Company as Senior Vice President, Corporate and Public Affairs. Mr. Stewart will add tremendous value to Harvest One's leadership team as the Company positions itself to become a trusted global leader in innovative lifestyle and wellness solutions that enhance peoples' lives.

Mr. Stewart, a well-known Canadian cannabis executive, insider and former Harvest One Board member, is a leading influencer in cannabis and worked for years in political and corporate circles pushing for legalization and reducing stigma. He was named a Top 100 Lobbyist in Canada for seven consecutive years and received the Queen's Diamond Jubilee Medal for contributions to Canadian public policy. In addition, Mr. Stewart has consulted to more than a dozen cannabis companies and was most recently Vice President at another vertically integrated cannabis company.

"Harvest One is pleased to have Will back on the team," said Grant Froese, CEO of Harvest One. "As a former Director, Will's already very familiar with the Company and industry opportunities. His reputation and experience in the cannabis industry is unquestionable as evidenced by designations including 'Top 30 Cannabis Influencer' and his nomination for 'Cannabis Influencer of the Year'. He's indeed a strong addition to Harvest One where we put people and leadership at the heart of our strategy."

"I could not be happier to be back working with the first-in-class Harvest One team," said Mr. Stewart. "There are only great times ahead for Harvest One with its exceptional grow facilities under United Greeneries, our Satipharm product in the European Union, our consumer cannabis brand Royal High, and the exceptional Dream Water natural sleep product which is available in 30,000 international retail locations and growing."

Marien Segovia is also joining Harvest One as the Company's Corporate Secretary. Ms. Segovia has almost 20 years of experience in the administration of public companies and has worked in senior roles at EMX Royalty Corporation, Great Panther Silver Limited, Wiklow Corporate Services and Silvermex Resources Inc.

About Harvest One

Harvest One is a global cannabis company that develops and provides innovative lifestyle and wellness products to consumers and patients in regulated markets around the world. The Company's range of lifestyle solutions is designed to enhance quality of life. Shareholders have significant exposure to the entire cannabis value chain through three wholly-owned subsidiaries:

<u>United Greeneries</u>, a Licensed Producer; <u>Satipharm</u> (medical and nutraceutical); and <u>Dream Water Global</u> (consumer). For more information, please visit <u>www.harvestone.com</u>.

Certain statements contained in this press release constitute forward-looking information. These statements relate to future events or future performance. The use of any of the words "could", "intend", "expect", "believe", "will", "projected", "estimated" and similar expressions and statements relating to matters that are not historical facts are intended to identify forward-looking information

and are based on the Company's current belief or assumptions as to the outcome and timing of such future events. Actual future results may differ materially. The forward-looking information contained in this press release is made as of the date hereof, and the Company is not obligated to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by applicable securities laws. Because of the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward-looking information. The foregoing statements expressly qualify any forward-looking information contained herein.

Neither TSX-V nor its Regulation Services Provider (as that term is defined in the policies of the TSX-V) accept responsibility for the adequacy or accuracy of this release.

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