

Changes to the ImExHS Limited Board

Sydney — 25 October 2018 — ImExHS Limited [ASX: IME] [IME or the Company] is pleased to announce that it has today appointed Mr Tom Pascarella as Non-Executive Chairman of the Company.

The Company's former Chairman, Mr Howard Digby, will continue as a Non-Executive Director. The Company advises that Mr Andrew Lilley has today resigned as a Non-Executive Director of the Company. The Board of IME would like to take this opportunity to thank Mr Lilley for his significant value-adding contribution to the Company and to wish him well with his future endeavours.

Tom Pascarella is currently a Partner with Allen Partners in Sydney, a boutique advisory firm which specialises in raising institutional capital for local and offshore fund managers, as well as providing Corporate Finance and M&A advisory services to SMEs, fund managers, start-ups and scale-ups.

The majority of Tom's career has been in various relationship management, transaction origination and senior leadership roles in Corporate & Investment Banking; most recently as CEO and Managing Director of Bank of America N.A. Sydney Branch / Bank of America Merrill Lynch Australia. Prior to Bank of America, Tom was a Senior Banker in Media, Telecoms & Entertainment with Banque Paribas (Sydney and Singapore). Tom has qualifications from Princeton University and Oxford University, and is a fellow of FinSIA, and a Member of the Australian Institute of Company Directors.

Tom has been the President of the American Chamber of Commerce in Australia, a Board Member and Chairman of the dual-Government entity the Australian-American Fulbright Commission and Chairman of the ASX listed Agricultural Land Trust during its successful restructuring from Elders Ltd.

Upon his appointment, Mr Pascarella will be granted 4 million options, with an exercise price of \$0.07. The options will be subject to the following vesting conditions:

- 1 million - two years from date of appointment; and
- 3 million - three years from date of appointment.

(in each case, subject to Mr Pascarella's continuous service to the Company as Non-Executive Chairman from the date of appointment up to and including the applicable vesting date). The options will expire 5 years from the date of appointment.

ENDS-

For more information, please contact:

Australian Media and Business Enquiries

Howard Digby

ImExHS Limited

T: +61 434 987 750

E: howarddigby@gmail.com



ASX ANNOUNCEMENT COMPANY ANNOUNCEMENT

ABOUT IMEXHS

ImExHS Limited [ASX: IME] Founded in 2012, ImExHS has become a leader in the Latin America Imaging market, offering flexible and scalable imaging solutions. Hiruko, the ImExHS solution, is comprised of its next generation Picture Archiving and Communications System (PACS) and integrated Radiology Imaging System (RIS). The system is completely cloud based, vendor neutral and zero footprint with no need for installed software. Enhanced features such as fully web-based voice recognition option and zero footprint DICOM viewer are some of its advanced features. In addition to the PACS and RIS, imaging technology and management systems are provided to the customer on an annual Platform as a Service (PaaS) basis. The ImExHS products are designed to save money for users, with a scalable platform that is configured for the future, while enhancing patient outcomes. www.imexhs.com