

**Gascoyne Resources Limited
ABN 57 139 522 900
Notice of Annual General Meeting
and Explanatory Statement**

Date of Meeting

Wednesday, 28 November 2018

Time of Meeting

9:30am (WST)

Place of Meeting

The Celtic Club
48 Ord Street
West Perth WA 6005

A Proxy Form is enclosed

This Notice of Annual General Meeting and Explanatory Statement should be read in its entirety.

If Shareholders are in doubt as to how they should vote, they should seek advice from their accountant, solicitor or other professional adviser without delay.

Should you wish to discuss the matters in this Notice of Annual General Meeting please contact the Company Secretary on +61 8 9481 3434.

If you are unable to attend the Annual General Meeting, please complete and return the enclosed Proxy Form in accordance with the specified directions.

Gascoyne Resources Limited

ABN 57 139 522 900

Notice of Annual General Meeting

NOTICE IS GIVEN that an Annual General Meeting of Shareholders of Gascoyne Resources Limited ABN 57 139 522 900 (**Company**) will be held at The Celtic Club, 48 Ord Street, West Perth, Western Australia on Wednesday, 28 November 2018 at 9:30 am (WST) for the purpose of transacting the business referred to in this Notice.

An Explanatory Statement containing information in relation to each of the following Resolutions accompanies this Notice. Terms used in the Resolutions contained in this Notice have the meaning given to them in the glossary in the Explanatory Statement.

Agenda

FINANCIAL STATEMENTS AND REPORTS FOR THE PERIOD 1 JULY 2017 TO 30 JUNE 2018

To receive and consider the annual financial statements of the Company, together with the Directors' Report and the Auditor's Report for the year ended 30 June 2018, as set out in the Annual Report.

Note: There is no requirement for Shareholders to approve these reports.

RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT (NON-BINDING RESOLUTION)

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as a **non-binding ordinary resolution**:

"That, for the purpose of section 250R(2) of the Corporations Act and for all other purposes, the Remuneration Report as set out in the Directors' Report for the financial year ended 30 June 2018 be adopted."

Voting exclusion statement: A vote on Resolution 1 must not be cast in favour of the resolution by or on behalf of a member of the Key Management Personnel whose remuneration details are included in the Remuneration Report or their Closely Related Parties.

However, a person described above may cast a vote on Resolution 1 if:

- (a) it is cast by a person as a proxy appointed by writing that specifies how the proxy is to vote on the proposed Resolution or the proxy is the Chairman of the Meeting and the appointment of the Chairman as proxy does not specify the way the proxy is to vote on the resolution and expressly authorises the Chairman to exercise the proxy even if the resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel; and
- (b) it is not cast on behalf of a member of the Key Management Personnel whose remuneration details are included in the Remuneration Report, or their Closely Related Parties.

Further, a Restricted Voter who is appointed as a proxy must not vote on Resolution 1 unless:

- (a) the appointment specifies the way the proxy is to vote on Resolution 1; or
- (b) the proxy is the Chairman of the Meeting and the appointment expressly authorises the Chairman to exercise the proxy even though the Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel. Shareholders should note that the Chairman intends to vote any undirected proxies in favour of Resolution 1. Shareholders may also choose to direct the Chairman to vote against Resolution 1 or to abstain from voting.

If you purport to cast a vote other than as permitted above, that vote will be disregarded by the Company (as indicated above) and you may be liable for breaching the voting restrictions that apply to you under the Corporations Act.

RESOLUTION 2 – RE-ELECTION OF MR IAN MURRAY AS A DIRECTOR

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

"That Mr Ian Murray, having been appointed as a Director of the Company on 8 October 2018, who ceases to hold office in accordance with clause 17.3 of the Constitution, and being eligible, offers himself for election, be elected as a Director of the Company."

RESOLUTION 3 – RE-ELECTION OF MR SIMON MARK LE MESSURIER AS A DIRECTOR

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

“That Mr Simon Mark Le Messurier, having been appointed as a Director of the Company on 8 October 2018, who ceases to hold office in accordance with clause 17.3 of the Constitution, and being eligible, offers himself for election, be elected as a Director of the Company.”

RESOLUTION 4 – RE-ELECTION OF MS SALLY-ANNE LAYMAN AS A DIRECTOR

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

“That Ms Sally-Anne Layman, being a Director of the Company, who retires by rotation in accordance with Listing Rule 14.4 and clause 17.4 of the Company’s Constitution, and being eligible, offers herself for re-election, be re-elected as a Director of the Company.”

RESOLUTION 5 – RE-ELECTION OF MR IAN KERR AS A DIRECTOR

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

“That Mr Ian Kerr, having been appointed as a Director of the Company on 31 July 2018, who ceases to hold office in accordance with clause 17.3 of the Constitution, and being eligible, offers himself for election, be elected as a Director of the Company.”

RESOLUTION 6 – RATIFICATION OF PRIOR ISSUE OF SHARES – PLACEMENT 28 AUGUST 2018

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

“That, for the purpose of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue on 28 August 2018 of 63,966,667 Shares on the terms and conditions set out in the Explanatory Statement.”

Voting exclusion statement: The Company will disregard any votes cast in favour of Resolution 6 by or on behalf of any person who participated in the issue the subject of Resolution 6 and any person who is an Associate of those persons. However, the Company need not disregard a vote if:

- (a) it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- (b) it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

RESOLUTION 7 – RATIFICATION OF PRIOR ISSUE OF SHARES – PLACEMENT 8 OCTOBER 2018

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

“That, for the purpose of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue on 8 October 2018 of 4,431,667 Shares on the terms and conditions set out in the Explanatory Statement.”

Voting exclusion statement: The Company will disregard any votes cast in favour of Resolution 7 by or on behalf of any person who participated in the issue the subject of Resolution 7 and any person who is an Associate of those persons. However, the Company need not disregard a vote if:

- (a) it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- (b) it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

RESOLUTION 8 – APPROVAL OF ADDITIONAL 10% PLACEMENT FACILITY

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as a **special resolution**:

“That, for the purpose of Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities up to 10% of the issued capital of the Company (at the time of the issue) calculated in accordance with the formula prescribed in Listing Rule 7.1A.2, on the terms and conditions set out in the Explanatory Statement.”

Voting exclusion statement: The Company will disregard any votes cast in favour of Resolution 8 by or on behalf of a person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the entity) and a person who might obtain a benefit, except a benefit solely in the capacity of a holder of ordinary securities, if the resolution is passed, and any person who is an Associate of those persons. However, the Company need not disregard a vote if:

- (a) it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- (b) it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

Important note: The persons to whom any Equity Securities under the Additional 10% Placement Facility may be issued to are not as yet known or identified. In these circumstances (and in accordance with the note set out in ASX Listing Rule 14.11.1 relating to ASX Listing Rules 7.1 and 7.1A), for a person's vote to be excluded, it must be known that that person will participate in the proposed issue. Where it is not known who will participate in the proposed issue (as is the case in respect of any Equity Securities issued under the Additional 10% Placement Facility), Shareholders must consider the proposal on the basis that they may or may not get a benefit and that it is possible that their holding will be diluted, and there is no reason to exclude their votes.

By order of the Board



Eva O'Malley
Company Secretary
Gascoyne Resources Limited

Dated: 22 October 2018

The business of the Annual General Meeting affects your Shareholding and your vote is important.

How to vote

Shareholders can vote by either:

- attending the Meeting and voting in person or by attorney or, in the case of corporate Shareholders, by appointing a corporate representative to attend and vote; or
- appointing a proxy to attend and vote on their behalf using the Proxy Form accompanying this Notice and by submitting their Proxy Form in person, by email, by post or by facsimile.

Voting in person or by attorney

Shareholders, or their attorneys, who plan to attend the Meeting are asked to arrive at the venue 15 minutes prior to the time designated for the Meeting, if possible, so that their holding may be checked against the Company's share register and their attendance recorded. A certified copy of the Power of Attorney, or the original Power of Attorney, must be received by the Company in the same manner, and by the same time as outlined for proxy forms below.

Voting by a corporation

A Shareholder that is a corporation may appoint an individual to act as its representative and vote in person at the Meeting. The appointment must comply with the requirements of section 250D of the Corporations Act. Written proof of the representative's appointment (including any authority under which it is signed) must be lodged with, or presented to the Company before the Meeting.

Voting by proxy

- A Shareholder entitled to attend and vote is entitled to appoint not more than two proxies. Each proxy will have the right to vote on a poll and to speak at the Meeting.
- The appointment of the proxy may specify the proportion or the number of votes that the proxy may exercise. Where more than one proxy is appointed and the appointment does not specify the proportion or number of the Shareholder's votes each proxy may exercise, the votes will be divided equally among the proxies (i.e. where there are two proxies, each proxy may exercise half of the votes).
- A proxy need not be a Shareholder. The proxy can be either an individual or a body corporate.
- If a proxy is not directed how to vote on an item of business, the proxy may generally vote, or abstain from voting, as they think fit. However, where a Restricted Voter is appointed as a proxy, the proxy may only vote on Resolution 1 if the proxy is the Chairman of the Meeting and the appointment expressly authorises the Chairman to exercise the proxy even if the Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel. Should any resolution, other than those specified in this Notice, be proposed at the Meeting, a proxy may vote on that resolution as they think fit.

- If a proxy is instructed to abstain from voting on an item of business, they are directed not to vote on the Shareholder's behalf on the poll and the Shares that are the subject of the proxy appointment will not be counted in calculating the required majority.
- A Shareholder who returns their Proxy Form with a direction how to vote, but does not nominate the identity of their proxy, will be taken to have appointed the Chairman of the Meeting as their proxy to vote on their behalf. If a Proxy Form is returned with a direction how to vote, but the nominated proxy (who is not Chairman of the Meeting) does not attend the Meeting or does not vote on the relevant Resolution(s), the Chairman of the Meeting will act in place of the nominated proxy and vote on a poll in accordance with any instructions.
- Proxy appointments in favour of the Chairman of the Meeting, the secretary or any Director that do not contain a direction how to vote will be used, where possible, to support each of the Resolutions proposed in this Notice, provided they are entitled to cast votes as a proxy under the voting exclusion rules which apply to some of the proposed Resolutions. These rules are explained in this Notice.
- Proxies must be received by **9:30am (WST) on Monday 26 November 2018**. Proxies received after this time will be invalid.
- Proxies may be lodged using any of the following methods:
 - **In person:** Advanced Share Registry Limited
110 Stirling Hwy, Nedlands WA 6009
 - **By mail:** Advanced Share Registry Limited
PO Box 1156
Nedlands WA 6909
 - **By facsimile:** +61 8 9262 3723
 - **By scanning this form and emailing it to:**
admin@advancedshare.com.au

Shareholders who are entitled to vote

In accordance with regulation 7.11.37 and 7.11.38 of the Corporations Regulations, the Board has determined that a person's entitlement to vote at the Meeting will be the entitlement of that person set out in the Register of Shareholders as at 9:30am (WST) on Monday, 26 November 2018.

Gascoyne Resources Limited

ABN 61 115 768 986

Explanatory Statement

This Explanatory Statement is intended to provide Shareholders with sufficient information to assess the merits of the Resolutions contained in the accompanying Notice.

Certain abbreviations and other defined terms are used throughout this Explanatory Statement. Defined terms are generally identifiable by the use of an upper case first letter. Details of the definitions and abbreviations are set out in the Glossary to the Explanatory Statement.

ANNUAL FINANCIAL STATEMENTS

The Corporations Act requires the annual financial report for the year ended 30 June 2018, together with the Directors' report and the Auditor's report on the financial report (**Annual Financial Statements**) to be received and considered at the Annual General Meeting. The Annual Financial Statements for the period ended 30 June 2018 are included in the Company's Annual Report, a copy of which can be accessed on-line at www.gascoyneresources.com.au or on the ASX website. Alternatively, a hard copy will be made available on request.

There is no requirement for Shareholders to approve these reports and no vote will be taken on the Annual Financial Statements. However, Shareholders attending the Annual General Meeting will be given a reasonable opportunity to ask questions about, or make comments on, the Annual Financial Statements and the management of the Company. A representative of the Company's auditor, Grant Thornton Audit Pty Ltd, will be present at the Annual General Meeting and Shareholders will have the opportunity to ask the auditor questions in relation to the conduct of the audit, the preparation and content of the auditor's report, the accounting policies adopted by the Company in relation to the preparation of the Annual Financial Statements, and the independence of the auditor in relation to the conduct of the audit.

In addition to taking questions at the Meeting, written questions to the Chairman about the management of the Company, or to the Company's auditor about:

- (a) the preparation and content of the auditor's report;
- (b) the conduct of the audit;
- (c) accounting policies adopted by the Company in relation to the preparation of the Annual Financial Statements; and
- (d) the independence of the auditor in relation to the conduct of the audit,

may be submitted no later than Wednesday, 21 November 2018.

In person at: Level 1, 41 - 47 Colin Street, West Perth, Western Australia
By post to: PO Box 1449, West Perth WA 6872
By facsimile to: +61 8 9481 0411
By email to: cosec@gascoyneresources.com.au

RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT (NON-BINDING RESOLUTION)

Background

Pursuant to section 250R(2) of the Corporations Act, the Company submits to Shareholders for consideration and adoption, by way of a non-binding resolution, its Remuneration Report. The Remuneration Report is a distinct section of the Directors' Report which deals with the remuneration of Directors and executives of the Company. More particularly, the Remuneration Report can be found within the Directors' Report in the Company's 30 June 2018 Annual Report. The Annual Report is available on the Company's website at www.gascoyneresources.com.au.

By way of summary, the Remuneration Report:

- (a) explains the Company's remuneration policy and the process for determining the remuneration of its Directors and executive officers;
- (b) addresses the relationship between the Company's remuneration policy and the Company's performance; and
- (c) sets out the remuneration details for each Director and executive officer named in the Remuneration Report for the financial year ended 30 June 2018.

The Chairman of the Annual General Meeting will allow a reasonable opportunity for Shareholders as a whole to ask about, or make comments on, the Remuneration Report.

Regulatory Requirements

Shareholders are entitled to vote on the question as to whether the Remuneration Report is to be adopted. However, the vote on this resolution is advisory only and doesn't bind the Board or the Company. The Board will take into account the outcome of the vote when considering the remuneration policy, even if it receives less than a 25% "no" vote.

Under the Corporations Act, if at least 25% of the votes cast are against adoption of the Remuneration Report at two consecutive annual general meetings, the Company will be required to put a resolution to the second annual general meeting (**Spill Resolution**), to approve calling a general meeting (**Spill Meeting**). If more than 50% of Shareholders vote in favour of the Spill Resolution, the Company must then convene a Spill Meeting within 90 days of the second annual general meeting. All of the Directors who were in office when the applicable Directors' Report was approved, other than any Managing Director, will need to stand for re-election at the Spill Meeting if they wish to continue as Directors.

The Company's Remuneration Report did not receive a "no" vote of 25% or more at the Company's previous annual general meeting held on 21 November 2017. Accordingly, if at least 25% of the votes cast on Resolution 1 are against adoption of the Remuneration Report it will not result in the Company putting a Spill Resolution to Shareholders.

RESOLUTION 2 – RE-ELECTION OF MR IAN MURRAY

Background

On 8 October 2018 Mr Ian Murray was appointed as a Director by the Board as an additional director. Clause 17.3(b) of the Constitution requires that any Director appointed by the Board, either to fill a casual vacancy or as an addition to the Board, must retire at the next general meeting following his or her appointment, but is eligible for election at that general meeting. Mr Ian Murray therefore retires at the forthcoming annual general meeting, and being eligible, offers himself for election at the Meeting.

Further details about Mr Ian Murray are set out on the Company's website at www.gascoyneresources.com.au.

Board Recommendation

The Directors (other than Mr Ian Murray) unanimously recommend that Shareholders vote in favour of Resolution 2.

RESOLUTION 3 – RE-ELECTION OF MR SIMON MARK LE MESSURIER

Background

On 8 October 2018 Mr Simon Mark Le Messurier was appointed as a Director by the Board as an additional director. Clause 17.3(b) of the Constitution requires that any Director appointed by the Board, either to fill a casual vacancy or as an addition to the Board, must retire at the next general meeting following his or her appointment, but is eligible for election at that general meeting. Mr Simon Mark Le Messurier therefore retires at the forthcoming annual general meeting, and being eligible, offers himself for election at the Meeting.

Further details about Mr Simon Mark Le Messurier are set out on the Company's website at www.gascoyneresources.com.au.

Board Recommendation

The Directors (other than Mr Simon Mark Le Messurier) unanimously recommend that Shareholders vote in favour of Resolution 3.

RESOLUTION 4 – RE-ELECTION OF MS SALLY-ANNE LAYMAN

Background

In accordance with Listing Rule 14.4 and clause 17.4 of the Company's Constitution, a Director is prevented from holding office (without re-election) past the third annual general meeting following the Director's appointment or 3 years, whichever is longer.

The Directors to retire are those Directors who have been in office for 3 years since their appointment. For this reason, Ms Sally-Anne Layman retires by way of rotation and, being eligible, offers herself for re-election as a Director.

Further details about Ms Sally-Anne Layman is set out in the Company's 30 June 2018 Annual Report which is available at www.gascoyneresources.com.au.

Board Recommendation

The Directors (other than Ms Sally-Anne Layman) unanimously recommend that Shareholders vote in favour of Resolution 4.

RESOLUTION 5 – RE-ELECTION OF MR IAN KERR

Background

On 21 November 2017 Mr Ian Kerr was appointed as a Director by the Board as an additional director. Clause 17.3(b) of the Constitution requires that any Director appointed by the Board, either to fill a casual vacancy or as an addition to the Board, must retire at the next general meeting following his or her appointment, but is eligible for election at that general meeting. The next general meeting of the Company was held on 18 April 2018 and Mr Ian Kerr did not stand for election at that general meeting due to an administrative oversight. Accordingly, Mr Ian Kerr's office was deemed to be vacated at the conclusion of that meeting in accordance with the Constitution. The Directors upon becoming aware of this administrative oversight re-appointed Mr Ian Kerr as an additional Director. Accordingly, Mr Ian Kerr retires at the forthcoming annual general meeting, and being eligible, offers himself for election at the Meeting.

Further details about Mr Ian Kerr are set out in the Company's 30 June 2018 Annual Report which is available at www.gascoyneresources.com.au.

Board Recommendation

The Directors (other than Mr Ian Kerr) unanimously recommend that Shareholders vote in favour of Resolution 5.

RESOLUTION 6 – RATIFICATION OF PRIOR ISSUE OF SHARES – PLACEMENT 28 AUGUST 2018

Background

On 28 August 2018, the Company issued 63,966,667 Shares to institutional, sophisticated and professional investors to raise \$19,190,000 (**Placement**).

Listing Rule 7.1 provides that a Company must not, subject to specified exceptions, issue or agree to issue more equity securities during any 12 month period than that amount that represents 15% of the number of fully paid ordinary securities on issue at the commencement of that 12 month period.

Listing Rule 7.4 sets out an exception to Listing Rule 7.1. It provides that where a Company in a general meeting ratifies the previous issue of securities made pursuant to Listing Rule 7.1, provided the issue did not breach the 15% threshold set by Listing Rule 7.1, those securities will be deemed to have been issued with shareholder approval for the purpose of Listing Rule 7.1.

The effect of the ratification is to allow the Company to retain discretionary power to issue further equity securities up to the 15% annual placement capacity set out in Listing Rule 7.1 without the requirement to obtain prior Shareholder approval.

Resolution 6 seeks Shareholder ratification under Listing Rule 7.4 of the issue of 63,966,667 Shares that were issued on 28 August 2018.

The following information in relation to the Shares the subject of Resolution 6 is provided to Shareholders for the purposes of Listing Rule 7.5.

The number of securities issued	63,966,667 Shares were issued.
The price at which the securities were issued	\$0.30 per Share.
The terms of the securities	The Shares are ordinary fully paid shares issued in the capital of the Company and rank equally in all respects with existing Shares.
The names of the persons to whom the Company issued the securities or the basis on which those persons were determined	The Shares were issued to investors determined by the lead manager and the directors and were unrelated parties of the Company. These investors were predominantly Australian and international institutional, sophisticated and/or professional investors.

The use (or intended use) of the funds raised	The funds raised by the issue will be used to strengthen the Company's balance sheet and provide additional financial flexibility as the Dalgaranga Gold Project ramps up. Funds will be applied towards the final payment required to be made to the vendor of Dalgaranga, remaining construction capital and critical spares, corporate costs and general working capital.
A voting exclusion statement	A voting exclusion is included in the Notice in relation to Resolution 6.

Board Recommendation

For the reasons outlined above, the Directors unanimously recommend that Shareholders vote in favour of Resolution 6.

RESOLUTION 7 – RATIFICATION OF PRIOR ISSUE OF SHARES – PLACEMENT 8 OCTOBER 2018

Background

On 8 October 2018, the Company issued 4,431,667 Shares to institutional, sophisticated and professional investors to raise \$1,329,500.

Listing Rule 7.1 provides that a Company must not, subject to specified exceptions, issue or agree to issue more equity securities during any 12 month period than that amount that represents 15% of the number of fully paid ordinary securities on issue at the commencement of that 12 month period.

Listing Rule 7.4 sets out an exception to Listing Rule 7.1. It provides that where a Company in a general meeting ratifies the previous issue of securities made pursuant to Listing Rule 7.1, provided the issue did not breach the 15% threshold set by Listing Rule 7.1, those securities will be deemed to have been issued with shareholder approval for the purpose of Listing Rule 7.1.

The effect of the ratification is to allow the Company to retain discretionary power to issue further equity securities up to the 15% annual placement capacity set out in Listing Rule 7.1 without the requirement to obtain prior Shareholder approval.

Resolution 7 seeks Shareholder ratification under Listing Rule 7.4 of the issue of 4,431,667 Shares that were issued on 8 October 2018.

The following information in relation to the Shares the subject of Resolution 6 is provided to Shareholders for the purposes of Listing Rule 7.5.

The number of securities issued	4,431,667 Shares were issued.
The price at which the securities were issued	\$0.30 per Share.
The terms of the securities	The Shares are ordinary fully paid shares issued in the capital of the Company and rank equally in all respects with existing Shares.
The names of the persons to whom the Company issued the securities or the basis on which those persons were determined	The Shares were issued to investors determined by the lead manager and the directors and were unrelated parties of the Company. These investors were predominantly Australian and international institutional, sophisticated and/or professional investors.
The use (or intended use) of the funds raised	The funds raised by the issue will be used to fund exploration at both the Dalgaranga Gold Project and the Glenburgh Gold Project
A voting exclusion statement	A voting exclusion is included in the Notice in relation to Resolution 7.

Board Recommendation

For the reasons outlined above, the Directors unanimously recommend that Shareholders vote in favour of Resolution 7.

RESOLUTION 8 – APPROVAL OF ADDITIONAL 10% PLACEMENT FACILITY

Background

Listing Rule 7.1A enables an eligible entity to issue Equity Securities of up to 10% of its issued share capital over a 12 month period following the entity's annual general meeting at which a resolution for the purposes of Listing Rule 7.1A is passed by a special resolution (**Additional 10% Placement Facility**). The Additional 10% Placement Facility is in addition to the Company's 15% placement capacity under Listing Rule 7.1.

An eligible entity for the purposes of Listing Rule 7.1A is an entity that is not included in the S&P/ASX 300 Index and has a market capitalisation of \$300 million or less, as at the time of the entity's annual general meeting. The Company has a market capitalisation of approximately \$144 million as at the date of this Notice and is an eligible entity as at the time of this Notice and is expected to be an eligible entity as at the time of the Meeting.

Resolution 8 seeks Shareholder approval to enable the Company to issue Equity Securities under the Additional 10% Placement Facility throughout the 12 months after the Annual General Meeting. The effect of Resolution 8 will be to allow the Directors to issue Equity Securities under Listing Rule 7.1A during the period set out below.

Resolution 8 is a special resolution and therefore requires approval of 75% of the votes cast by Shareholders present and eligible to vote at the Annual General Meeting (in person, by proxy, by attorney or, in the case of a corporate Shareholder, by a corporate representative).

The Company is seeking a mandate to issue securities under the Additional 10% Placement Facility to enable the Company to pursue its growth strategy with the flexibility to act quickly as potential business opportunities arise. It is anticipated that funds raised by the issue of Equity Securities under the Additional 10% Placement Capacity would be applied towards the acquisition of new assets and investments (should suitable assets and/or investments be found), continued exploration and development expenditure on the Company's current assets and/or general working capital.

Regulatory Requirements

Equity Securities issued under the Additional 10% Placement Capacity must be in the same class as an existing quoted class of Equity Securities of the Company. As at the date of this Notice, the Company has quoted Shares on issue.

Based on the number of Shares on issue at the date of this Notice, the Company has 515,390,362 Shares on issue and therefore, subject to Shareholders approving Resolution 8, 51,539,036 Equity Securities may be issued in accordance with Listing Rule 7.1A. Shareholders should note that the calculation of the number of Equity Securities permitted to be issued under the Additional 10% Placement Capacity is a moving calculation and will be based the formula set out in Listing Rule 7.1A.2 at the time of issue of the Equity Securities. That formula is:

$$(A \times D) - E$$

A is the number of Shares on issue 12 months before the date of issue or agreement:

- (a) plus the number of fully paid Shares issued in the 12 months under an exception in Listing Rule 7.2;
- (b) plus the number of partly paid Shares that became fully paid in the 12 months;
- (c) plus the number of fully paid Shares issued in the 12 months with approval of Shareholders under Listing Rules 7.1 and 7.4. This does not include an issue of fully paid Shares under the Company's 15% placement capacity without Shareholder approval; and
- (d) less the number of fully paid Shares cancelled in the 12 months.

Note that 'A' has the same meaning in Listing Rule 7.1 when calculating an entity's 15% placement capacity.

D is 10%.

E is the number of Equity Securities issued or agreed to be issued under Listing Rule 7.1A.2 in the 12 months before the date of the issue or agreement to issue, that are not issued with the approval of Shareholders under Listing Rules 7.1 or 7.4.

Shareholders will be kept fully informed of any issue of Equity Securities under the Additional 10% Placement Capacity as the Company will disclose to the market at the time of issue the specific information required by Listing Rule 3.10.5A (such as details of dilution of existing Shareholders) in addition to information required by Listing Rule 7.1A.4, Appendix 3B and any other applicable Listing Rules. The table below demonstrates various examples as to the number of Equity Securities that may be issued under the Additional 10% Placement Capacity.

Variable 'A'	Number of Shares issued and funds raised under the Additional 10% Placement Capacity and dilution effect	Dilution		
		Issue Price at half the current market price \$0.14	Issue Price at current market price \$0.28	Issue Price at 50% above the current market price \$0.42
Current Variable 'A' 515,390,362 Shares	Shares issued	51,539,036	51,539,036	51,539,036
	Funds raised	\$7,215,465	\$14,430,930	\$21,646,395
	Dilution	10%	10%	10%
50% increase in current Variable 'A' 773,085,543 Shares	Shares issued	77,308,554	77,308,554	77,308,554
	Funds raised	\$10,823,197	\$21,646,395	\$32,469,592
	Dilution	10%	10%	10%
100% increase in current variable 'A' 1,030,780,724 Shares	Shares issued	103,078,072	103,078,072	103,078,072
	Funds raised	\$14,430,930	\$28,861,860	\$43,292,790
	Dilution	10%	10%	10%

Note: The table above assumes:

- The Company issues the maximum number of Equity Securities available under the Additional 10% Placement Capacity.
- No Options are exercised before the date of the issue of the Equity Securities.
- The issue of Equity Securities under the Additional 10% Placement Capacity consists only of Shares.
- The table does not show an example of dilution that may be caused to a particular Shareholder by reason of placements under the Additional 10% Placement Capacity, based on that Shareholder's holding at the date of the Meeting.
- The table shows only the effect of issues of Equity Securities under Listing Rule 7.1A, not under the 15% placement capacity under Listing Rule 7.1.
- The current market price of Shares is the price as at close of trade on 19 October 2018, being \$0.28.

Resolution 8 is a special resolution, requiring approval of 75% of the votes cast by Shareholders present and eligible to vote (in person, by proxy, by attorney or, in the case of a corporate Shareholder, by a corporate representative) in order to be passed.

Specific information required by Listing Rule 7.3A

In compliance with the information requirements of Listing Rule 7.3A, Shareholders are advised of the following information:

Minimum Issue Price	The Equity Securities will be issued under the Additional 10% Placement Facility at an issue price of not less than 75% of the VWAP for securities in the same class calculated over the 15 Trading Days on which trades in that class were recorded immediately before: - the date on which the price at which the Equity Securities are to be issued is agreed; or - if the Equity Securities are not issued within 5 Trading Days of the date on which the price at which the Equity Securities are to be issued is agreed, the date on which the Equity Securities are issued.
Potential risk of economic and voting dilution	If Resolution 8 is approved by Shareholders and the Company issues Equity Securities under the Additional 10% Placement Facility, Shareholders who do not participate (either because they are not invited to participate or because they elect not to participate) in any such issue, will have their existing interest and voting power in the Company diluted. There is also a risk that: the market price for the Company's Equity Securities may be significantly lower on the date of the issue of the Equity Securities than on the date of the Meeting; and

	(b) the Equity Securities may be issued at a price that is at a discount to the market price for the Company's Equity Securities on the issue date or the Equity Securities; or (c) the Equity Securities may be issued for non-cash consideration, which may have an effect on the amount of funds raised by the issue of the Equity Securities under the Additional 10% Placement Capacity. The table above on page 6 of the Explanatory Statement shows the dilution of existing Shareholders upon the issue of the maximum number of Equity Securities under the Additional 10% Placement Capacity, using different variables for the current market price of Shares and the current number of ordinary securities for variable "A" calculated in accordance with the formula in Listing Rule 7.1A(2) as at the date of this Notice of Annual General Meeting. It is noted that variable 'A' is based on the number of ordinary securities the Company has on issue at the time of the proposed issue of Equity Securities. The table shows: (a) examples of where variable 'A' is at its current level, and where variable 'A' has increased by 50% and by 100%; (b) examples of where the issue price of ordinary securities is the current market price as at close of trade on 19 October 2018, being \$0.28, (current market price), where the issue price is halved, and where it is doubled; and (c) that the dilutionary effect will always be 10% if the maximum number of Equity Securities that may be issued under the Additional 10% Placement Capacity are issued.
Timing of potential issues	If Shareholders approve Resolution 8, the Company will have a mandate to issue Equity Securities under the Additional 10% Placement Facility under Listing Rule 7.1A from the date of the Annual General Meeting until the earlier of the following to occur: (i) the date that is 12 months after the date of the Meeting; and (ii) the date of the approval by Shareholders of a transaction under Listing Rule 11.1.2 (a significant change to the nature or scale of activities) or 11.2 (disposal of main undertaking), (the Additional 10% Placement Period). The Company will only issue Equity Securities under the Additional 10% Placement Facility during the Additional 10% Placement Period.
Purpose of potential issues	The Company may seek to issue the Equity Securities for non-cash consideration or cash consideration for the following purposes. (i) For non-cash consideration, the Company intends to use the funds for the acquisition of new assets and investments (should suitable assets and/or investments be found). In such circumstances, the Company will provide a valuation of the non-cash consideration as required by Listing Rule 7.1A.3. (ii) For cash consideration, the Company intends to use the funds raised towards an acquisition of new assets or investments (including expenses associated with such acquisition, should suitable assets and/or investments be found), continued exploration and development expenditure on the Company's current assets and/or general working capital. The Company will provide further information at the time of issue of any Equity Securities under the Additional 10% Placement Facility in compliance with its disclosure obligations under Listing Rules 7.1A.3 and 3.10.5A.

Allocation policy	The Company's allocation policy is dependent on the prevailing market conditions at the time of any proposed issue pursuant to the Additional 10% Placement Facility. The identity of the persons to whom Equity Securities will be issued to will be determined on a case-by-case basis having regard to the factors including but not limited to the following: (i) the methods of raising funds that are available to the Company, including but not limited to, rights issue or other issues in which existing security holders can participate; (ii) the effect of the issue of the Equity Securities on the control of the Company; (iii) the financial situation and solvency of the Company; and (iv) advice from corporate, financial and broking advisers (if applicable). The persons to whom Equity Securities will be issued to under the Additional 10% Placement Facility have not been determined as at the date of this Notice but may include existing Shareholders and/or new Shareholders who are not related parties or associates of a related party of the Company. Further, if the Company is successful in acquiring new resources assets or investments, it is likely that the persons to whom Equity Securities will be issued to under the Additional 10% Placement Facility will be the vendors of the new resources assets or investments.
Previous issues of Equity Securities	The Company previously obtained Shareholder approval under Listing Rule 7.1A at its 2017 Annual General Meeting held on 21 November 2017. In the 12 months preceding the date of the Annual General Meeting, the Company has issued 142,394,685 Equity Securities which represents 37% of the total number of Equity Securities on issue at the commencement of that 12 month period. Details of the Equity Securities issued in the 12 month period are outlined in Annexure A to this Notice.
Voting exclusion statement	A voting exclusion statement for Resolution 8 is included in the Notice. At the date of this Notice, the Company has not approached any particular existing security holder or an identifiable class of existing security holders to participate in the issue of the Equity Securities. Accordingly, the proposed persons to whom any Equity Securities may be issued to under the Additional 10% Placement Facility are not as yet known or identified. In these circumstances (and in accordance with the note set out in ASX Listing Rule 14.11.1 relating to ASX Listing Rules 7.1 and 7.1A), for a person's vote to be excluded, it must be known that that person will participate in the proposed issue. Where it is not known who will participate in the proposed issue (as is the case in respect of any Equity Securities issued under the Additional 10% Placement Facility), Shareholders must consider the proposal on the basis that they may or may not get a benefit and that it is possible that their holding will be diluted, and there is no reason to exclude their votes. Therefore, no existing Shareholder's votes will therefore be excluded under the voting exclusion statement in the Notice.

Board recommendation

The Board believes that the Additional 10% Placement Facility is beneficial for the Company as it will give the Company the flexibility to issue further securities representing up to 10% of the Company's share capital during the next 12 months. Accordingly, the Board unanimously recommend that Shareholders approve Resolution 8.

Glossary

In this Notice and Explanatory Statement, the following terms have the following meaning unless the context otherwise requires:

\$	Australian dollars.
Additional 10% Placement Capacity	has the meaning given to that term on page 5 of the Explanatory Statement.
Annexure	an annexure to this Notice.
Annual Report	the Company's annual report for the financial year ended 30 June 2018, as released to the ASX on 28 September 2018.
Associate	has the meaning given to that term in the Listing Rules.
ASX	ASX Limited ABN 98 008 624 691 and, where the context permits, the Australian Securities Exchange operated by ASX Limited.
Board	the board of Directors.
Chairman	the chairman of the Annual General Meeting.
Closely Related Party	has the meaning given to that term in the Corporations Act.
Company or Gascoyne	Gascoyne Resources Limited ACN 139 522 900.
Constitution	constitution of the Company, as amended from time to time.
Corporations Act	Corporations Act 2001 (Cth).
Director	director of the Company.
Director's Report	the annual directors' report of the Company set out in the Annual Report.
Equity Securities	has the meaning given to that term in the Listing Rules.
Explanatory Statement	the explanatory statement that accompanies this Notice.
Key Management Personnel	has the meaning given to that term in the Listing Rules.
Listing Rules	listing rules of the ASX.
Meeting or Annual General Meeting	the annual general meeting convened by this Notice.
Notice or Notice of Annual General Meeting or Notice of Meeting	this Notice of Annual General Meeting.
Option	an option to subscribe for a Share.
Proxy Form	the proxy form enclosed with this Notice.
Remuneration Report	the Company's remuneration report for the year ended 30 June 2018 set out in the Annual Report.
Resolution	a resolution contained in this Notice.
Restricted Voter	Key Management Personnel and their Closely Related Parties as at the date of the Meeting.
Share	fully paid ordinary share in the capital of the Company.
Shareholder	holder of a Share in the Company.
Spill Resolution	has the meaning given to that term on page 2 of the Explanatory Statement.
Spill Meeting	has the meaning given to that term on page 2 of the Explanatory Statement.
Trading Day	means a day determined by ASX to be a trading day in accordance with the Listing Rules.
VWAP	volume weighted average market price as defined in the Listing Rules.
WST	Australian Western Standard Time.

Annexure A – Details of Equity Securities issued in the 12-months before the Annual General Meeting

Issue Date	Number	Type	Summary of Terms	Names of persons who received securities or basis on which those persons were determined	Issue Price	Discount to market price at issue date (if any)	Amount of cash consideration, amount of cash spent, use of cash and intended use for remaining amount of cash (if any)	Non-cash consideration and current market value of non-cash consideration
29 November 2017	56,576,351	Shares	Shares rank equally with all other listed fully paid ordinary shares	Domestic and international institutional and professional investors who participated in the November 2017 placement.	\$0.38	7% The market price when the shares were issued was \$0.41.	\$21,499,013 These funds have been spent on exploration and development of the Company's Dalgara Gold Project and Glenburgh working capital requirements of the Company.	Not applicable
11 December 2017	950,000	Shares	The Shares rank equally with all other ordinary fully paid shares issued in the capital of the Company except 50% of the Shares were subject to a 6 month voluntary escrow period and 50% were subject to a 12 month voluntary escrow period which commenced on 11 December 2017. At the end of the escrow period, the Shares will rank equally with all other listed ordinary fully paid shares.	The vendor of exploration tenement E59/2053	\$0.42	Not applicable The market price when the shares were issued was \$0.415.	\$0 The Shares were issued for nil cash consideration, as they were issued as part consideration for the acquisition of exploration tenement E59/2053. The current value of the Shares is \$266,000 based on the latest closing market price of Shares as at the date of this Notice.	
28 August 2018	63,966,667	Shares	Shares rank equally with all other listed fully paid ordinary shares.	Domestic and international institutional and professional investors who participated in the August 2018 placement.	\$0.30	5% The market price when the Shares were issued was \$0.315.	\$19,190,000 \$7,250,000 of these funds have been spent on the development of the Company's DGP and capital raising costs. The remaining funds will be used for the development of the DGP and general working capital requirements of the Company.	Not applicable

Annexure A – Details of Equity Securities issued in the 12-months before the Annual General Meeting (continued)

Issue Date	Number	Type	Summary of Terms	Names of persons who received securities or basis on which those persons were determined	Issue Price	Discount to market price at issue date (if any)	Amount of cash consideration, amount of cash spent, use of cash and intended use for remaining amount of cash (if any)	Non-cash consideration and current market value of non-cash consideration
28 September 2018	12,290,000	Shares	Shares rank equally with all other listed fully paid ordinary shares.	Eligible existing shareholders who participated in the Shareholder Share Purchase Plan.	\$0.30	Not applicable The market price when the Shares were issued was \$0.295.	\$3,687,000 These funds have not yet been spent and will be used to fund exploration at both the DGP and Glenburgh Gold Project and for the general working capital requirements of the Company.	Not applicable
8 October 2018	4,431,667	Shares	Shares rank equally with all other listed fully paid ordinary shares.	Domestic and international institutional and professional investors who participated in the October 2018 placement.	\$0.30	9% The market price when the Shares were issued was \$0.275.	\$1,329,500 These funds have not yet been spent and will be used to fund exploration at both the DGP and Glenburgh Gold Project and for the general working capital requirements of the Company.	Not applicable
8 October 2018	4,180,000	Options	Options exercisable at \$0.40 each on or before 7 October 2021 issued under the Company's Employee Share Option Plan approved by Shareholders at the Company's 2016 annual general meeting on 24 November 2016	Employees under the Company's Employee Share Option Plan	\$0	Not applicable	\$0	No funds were raised by the issue of the Options. The Options were issued to employees of the Company as an incentive. The current value of the options is \$0.2744 each option (\$1,146,992 in total based on a Black Scholes valuation conducted on 19 October 2018).

PROXY FORM



LODGE YOUR PROXY APPOINTMENT ONLINE	
	ONLINE PROXY APPOINTMENT www.advancedshare.com.au/investor-login
	MOBILE DEVICE PROXY APPOINTMENT Lodge your proxy by scanning the QR code below, and enter your registered postcode. It is a fast, convenient and a secure way to lodge your vote.

Step 1. APPOINT A PROXY

I/We being a Shareholder/s of Gascoyne Resources Limited and entitled to attend and vote hereby appoint:

☐ The Chairman of the Meeting (mark with an 'X' in box to the left) **OR** **PLEASE NOTE:** If you leave the section blank, the Chairman of the Meeting will be your proxy.

or failing the individual(s) or body corporate(s) named, or if no individual(s) or body corporate(s) named, the Chairman of the Meeting, as my/our proxy to act generally at the Meeting on my/our behalf, including to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit), at the **Annual General Meeting of Gascoyne Resources Limited to be held in Perth on Wednesday 28 November 2018 at The Celtic Club, 48 Ord Street West Perth, commencing at 9.30am (WST)** and at any adjournment or postponement of that Meeting.

Chairman authorised to exercise proxies on remuneration related matters (Resolution 1) Where I/we have appointed the Chairman of the Meeting as my/our proxy of the Meeting as my/our proxy (or the Chairman becomes my/our proxy by default), I/we expressly authorise the Chairman to exercise my/our proxy in respect of Resolution 1 (except where I/we have indicated a different voting intention below) even though this Item is connected directly or indirectly with the remuneration of a member(s) of Key Management Personnel for Gascoyne Resources Limited, which includes the Chairman. I/(we) acknowledge the Chairman of the Meeting intends to vote all undirected proxies available to them in favour of each Item of Business.

Step 2. VOTING DIRECTIONS

Voting directions to your proxy – please mark ☒ to indicate your directions

Ordinary Business		For	Against	Abstain*
Resolution 1	Adoption of Remuneration Report (Non-binding Resolution)	☐	☐	☐
Resolution 2	Re-election of Mr Ian Murray as a Director	☐	☐	☐
Resolution 3	Re-election of Mr Simon Mark Le Messurier as a Director	☐	☐	☐
Resolution 4	Re-election of Ms Sally-Anne Layman as a Director	☐	☐	☐
Resolution 5	Re-election of Mr Ian Kerr as a Director	☐	☐	☐
Resolution 6	Ratification of Prior Issue of Shares – Placement 28 August 2018	☐	☐	☐
Resolution 7	Ratification of Prior Issue of Shares – Placement 8 October 2018	☐	☐	☐
Special Business				
Resolution 8	Approval of Additional 10% Placement Facility	☐	☐	☐

*If you mark the Abstain box for a Resolution, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

Step 3. SIGNATURE OF SHAREHOLDERS – THIS MUST BE COMPLETED

Shareholder 1 (Individual)	Joint Shareholder 2 (Individual)	Joint Shareholder 3 (Individual)
Sole Director and Sole Company Secretary	Director/Company Secretary (Delete one)	Director

This form should be signed by the shareholder. If a joint holding, all the shareholders should sign. If signed by the shareholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the Corporations Act 2001 (Cth).

Email Address:	
☐	Please tick here to agree to receive communications sent by the company via email. This may include meeting notifications and selected announcements.

How to complete this Proxy Form

IF YOU WOULD LIKE TO ATTEND AND VOTE AT THE MEETING, PLEASE BRING THIS FORM WITH YOU.

THIS WILL ASSIST IN REGISTERING YOUR ATTENDANCE.

CHANGE OF ADDRESS

This form shows your address as it appears on the Company's share register. If this information is incorrect, please make the correction on the form. Shareholders sponsored by a broker should advise their broker of any changes.

APPOINTMENT OF A PROXY

If you wish to appoint the Chairman as your proxy, mark the box in Step 1. If you wish to appoint someone other than the Chairman please write that person's name in the box in Step 1. A proxy need not be a Shareholder of the Company. A proxy may be an individual or a body corporate.

DEFAULT TO THE CHAIRMAN OF THE MEETING

If you leave Step 1 blank, or if your appointed proxy does not attend the Meeting, then the proxy appointment will automatically default to the Chairman of the Meeting.

VOTING DIRECTIONS – PROXY APPOINTMENT

You may direct your proxy on how to vote by placing a mark in one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy will vote as he or she chooses to the extent they are permitted by law. If you mark more than one box on an item your vote on that item will be invalid.

PROXY VOTING BY KEY MANAGEMENT PERSONNEL

If you wish to appoint a Director (other than the Chairman) or other member of the Company's key management personnel, or their closely related parties, as your proxy, you must specify how they should vote on Item 1, by marking the appropriate box. If you do not, your proxy will not be able to exercise your vote for Item 1.

PLEASE NOTE: If you appoint the Chairman as your proxy (or if they are appointed by default) but do not direct them how to vote on an item (that is, you do not complete any of the boxes "For", "Against" or "Abstain" opposite that item, the Chairman may vote as they see fit on that item.

APPOINTMENT OF A SECOND PROXY

You are entitled to appoint up to two persons as proxies to attend the meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the Company Secretary on +61 8 9481 3434 or you may photocopy this form and return them both together.

To appoint a second proxy you must:

- (a) On each Proxy Form state the percentage of your voting rights or number of shares applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded; and
- (b) Return both forms together.

CORPORATE REPRESENTATIVES

If a representative of a nominated corporation is to attend the meeting the appropriate "Certificate of Appointment of Corporate Representative" should be produced prior to admission in accordance with the Notice of Meeting. A Corporate Representative Form may be obtained from the Company Secretary.

SIGNING INSTRUCTIONS

Individual:	Where the holding is in one name, the security holder must sign.
Joint Holding:	Where the holding is in more than one name, all of the security holders should sign.
Power of Attorney:	If you have not already lodged the Power of Attorney with Advanced Share Registry, please attach the original or a certified photocopy of the Power of Attorney to this form when you return it.
Companies:	Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to Section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held.

LODGE YOUR PROXY FORM

This Proxy Form (and any Power of Attorney under which it is signed) must be received at the address given below by **9.30am (WST) on Monday, 26 November 2018**, being no later than 48 hours before the commencement of the meeting. Proxy Forms received after that time will not be valid for the scheduled Meeting.

Online Proxy Appointment:	www.advancedshare.com.au/investor-login
By Mail:	Advanced Share Registry Limited, PO Box 1156, Nedlands WA 6909
In person:	Advanced Share Registry Limited, 110 Stirling Hwy, Nedlands WA 6009
By Fax:	+61 8 9262 3723
By Email:	admin@advancedshare.com.au
All Enquiries:	Telephone: +61 8 9389 8033