

26 October 2018

**DEBT FINANCIAL CLOSE OF WESTCONNEX STAGE 1 (NEW M4)**

Transurban announces that WestConnex (WCX) has successfully raised \$4.0 billion of non-recourse debt for the New M4 (M4 West and M4 East collectively) via a new senior bank debt facility. The bank debt facility is split evenly across three and five year tenors. Transurban owns a 25.5% interest in WCX.

The funds raised will be used for a range of purposes including refinancing the existing New M4 debt facility, repayment of the \$1.1 billion bridge facility that partially funded the upfront WCX purchase price and fully funding the remaining construction costs of the M4 East. The interest rate exposure has been hedged for the term of the new bank debt facilities.



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