

Appendix 4C

## Quarterly report under Listing Rule 4.7B

**Name of entity**

333D Limited

**ABN**

26 118 159 881

**Quarter ended ("current quarter")**

30 September 2018

<b>Consolidated statement of cash flows</b>		<b>Current quarter \$A</b>	<b>YTD (3 months) \$A</b>
<b>1. Cash flows from operating activities</b>			
1.1 Receipts from customers		154,327	154,327
1.2 Payments for			
(a) research and development		-	-
(b) product manufacturing and operating costs		(321,042)	(321,042)
(c) advertising and marketing		(53,703)	(53,703)
(d) leased assets		-	-
(e) staff costs		(96,345)	(96,345)
(f) administration and corporate costs		(247,678)	(247,678)
1.3 Dividends received(see note 3)		-	-
1.4 Interest received		98	98
1.5 Interest and other costs of finance paid		(116,169)	(116,169)
1.6 Income taxes paid		-	-
1.7 Government grants and tax incentives		1,206,449	1,206,449
1.8 Other - Proceeds from release of security deposit.		52,183	52,183
<b>1.9 Net cash from / (used in) operating activities</b>		<b>578,120</b>	<b>578,120</b>

<b>2. Cash flows from investing activities</b>			
2.1 Payments to acquire:			
(a) property, plant and equipment		-	-
(b) businesses (see item 10)		-	-
(c) investments		-	-
(d) intellectual property		-	-
(e) other		-	-

<b>Consolidated statement of cash flows</b>		<b>Current quarter \$A</b>	<b>YTD (3 months) \$A</b>
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment	400,000	400,000
	(b) businesses (see item 10)	-	-
	(c) investments	-	-
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other – Proceeds from release of security deposit	-	-
<b>2.6</b>	<b>Net cash from / (used in) investing activities</b>	<b>400,000</b>	<b>400,000</b>

<b>3.</b>	<b>Cash flows from financing activities</b>		
3.1	Proceeds from issues of shares	-	-
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	100,000	100,000
3.6	Repayment of borrowings	(645,951)	(645,951)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	(6,860)	(6,860)
<b>3.10</b>	<b>Net cash from / (used in) financing activities</b>	<b>(552,811)</b>	<b>(552,811)</b>

<b>4.</b>	<b>Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1	Cash and cash equivalents at beginning of quarter/year to date	17,475	17,475
4.2	Net cash from / (used in) operating activities (item 1.9 above)	578,120	578,120
4.3	Net cash from / (used in) investing activities (item 2.6 above)	400,000	400,000
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(552,811)	(552,811)

<b>Consolidated statement of cash flows</b>		<b>Current quarter \$A</b>	<b>YTD (3 months) \$A</b>
4.5	Effect of movement in exchange rates on cash held	-	-
<b>4.6</b>	<b>Cash and cash equivalents at end of quarter</b>	<b>442,784</b>	<b>442,784</b>

<b>5.</b>	<b>Reconciliation of cash and cash equivalents</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	<b>Current quarter \$A</b>	<b>Previous quarter \$A</b>
5.1	Bank balances	442,784	17,475
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
<b>5.5</b>	<b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>442,784</b>	<b>17,475</b>

**6. Payments to directors of the entity and their associates**

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

**Current quarter  
\$A**

74,961

-

Amounts paid to directors and their related entities in respect of directors' fees and directors' wages.

**7. Payments to related entities of the entity and their associates**

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

**Current quarter  
\$A**

-

-

Not applicable.

8. <b>Financing facilities available</b> <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A	Amount drawn at quarter end \$A
8.1 Loan facilities	700,000	700,000
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		
<p>\$1,000,000 secured facility provided by Lax Consulting Pte Ltd as announced to the ASX on 31 March 2017. Interest accrues at a rate of 15% per annum. An additional 3 months interest will be charged upon early repayment. \$400,000 was repaid in the September quarter from proceeds received from the sale of a 3d printer. The current loan outstanding is \$600,000.</p> <p>The unsecured short-term loan of \$100,000 provided by Ty Webb Pty Ltd was paid out in full in the September quarter.</p> <p>In the quarter an unsecured loan of \$114,000 provided by Idinoc Pty Ltd, an entity associated with Mr John Conidi was paid out in full.</p> <p>On 1 June 2018 the Company issued 300,000 Convertible Notes to Mr John Condi at \$1.00 per note totalling \$300,000 (converting loan funds of \$300,000 previously advanced). The Notes have a term of 2 years, convert at \$0.00286, interest of 12%, as approved by Shareholders at the General Meeting on 25 May 2018.</p> <p>In the September quarter the Company entered into a \$100,000 secured loan facility with Nick and Jan Conidi Superannuation Plan. Interest of 12% is paid monthly and the loan is to be repaid within 12 months.</p>		

9. <b>Estimated cash outflows for next quarter</b>	<b>\$A'000</b>
9.1 Research and development	-
9.2 Product manufacturing and operating costs	60,000
9.3 Advertising and marketing	15,000
9.4 Leased assets	44,000
9.5 Staff costs	70,000
9.6 Administration and corporate costs	65,000
9.7 Other (provide details if material)	
- prior period creditor payments	60,000
- interest payments	25,000
<b>9.8 Total estimated cash outflows</b>	<b>339,000</b>

10.	Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1	Name of entity	N/a	N/a
10.2	Place of incorporation or registration	N/a	N/a
10.3	Consideration for acquisition or disposal	-	-
10.4	Total net assets	-	-
10.5	Nature of business	N/a	N/a

### Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.



Sign here: .....  
Director

Date: 31 October 2018

Print name: John Conidi

### Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.