

Market Announcement

31 October 2018

Heartland Group Holdings Limited (ASX: HGH) – Commencement of Official Quotation – Foreign Exempt Listing

Description

Heartland Group Holdings Limited ('HGH'), a foreign company registered in New Zealand, is expected to be admitted to the Official List of ASX Limited ('ASX') as an ASX Foreign Exempt Listing on Wednesday, 31 October 2018.

As an ASX Foreign Exempt Listing, HGH is primarily regulated by the listing rules of its home exchange (being the NZX MainBoard and is exempt from complying with most of ASX's Listing Rules.

Official Quotation of HGH's securities will commence at 11:00am (AEDT) on Thursday, 1 November 2018.

No funds were raised by HGH in conjunction with its listing on the ASX.

Quotation information

Quoted Securities:	560,147,250 fully paid ordinary shares
ASX Code:	HGH
Time:	11:00am (AEDT)
Date:	Thursday, 1 November 2018
ASX Trade Abbreviation:	Heartland
ISIN:	NZHGHE0007S9
Home Branch:	Sydney
Industry Classification:	Industrial
Registered Office:	Address: Level 3, Heartland House 35 Teed Street Newmarket, Auckland 1023 New Zealand Phone: +64 9 520 0097 Email: shareholders@heartland.co.nz
Group General Counsel:	Michael Drumm
Share Registry:	Link Market Services Limited Address: PO Box 91976, Auckland 1142 Phone: 09 375 5998 Email: enquiries@linkmarketservices.co.nz
Balance Date:	30 June

CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New Zealand
Dividend Policy:	See: https://shareholders.heartland.co.nz/shareholder-resources/dividends
Activities:	Financial services
Overseas Home Exchange:	NZX Main Board
Lead Manager:	N/A
Underwriter:	N/A
ASX Restricted Securities:	N/A
Voluntarily Restricted Securities (included in Quoted Securities):	N/A
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to HGH's Scheme Booklet .

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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