

31 October 2018

ASX Limited  
Company Announcement Office  
Exchange Centre  
Level 4, 20 Bridge Street  
Sydney NSW 2000

**IMF Bentham Limited (“IMF”)**

**IMF Bentham Limited Bonds (“IMFHA”)**

**Quarterly Report Section 283BF Corporations Act 2001 (Cth) (as amended by ASIC Class Order [CO 10/321])**

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For the purposes of section 283BF of the Corporations Act 2001 (Cth) (**Act**) (as amended by ASIC Class Order [CO 10/321] *Offers of vanilla bonds* and in respect of the quarter commencing on 1 July 2018 and ending on 30 September 2018 inclusive (“**the Quarter**”):

There has been no failure, material to the holders of IMFHA’s, to comply with the terms of the IMFHA’s or the provisions of the IMF Bonds Trust Deed (**Trust Deed**) or Chapter 2L of the Corporations Act during the Quarter.

- (a) No event has happened during the Quarter that has caused or, could cause, one or more of the following:
  - i. any amount deposited or lent under the IMFHA’s to become immediately repayable;
  - ii. the IMFHA’s to become immediately enforceable; and
  - iii. any other right or remedy under the terms of the IMFHA’s or provisions of the Trust Deed to become immediately enforceable.
- (b) No circumstances have occurred during the Quarter that materially prejudice IMF or any of its subsidiaries or in relation to the matters described in section 283BF(4)(c)(ii) of the Act.
- (c) There has been no substantial change to the nature of the business of IMF or any of its subsidiaries during the Quarter.
- (d) None of the following events have occurred during the Quarter:
  - i. the appointment of a guarantor;
  - ii. the cessation of liability of a guarantor body for the payment of the whole or part of the money for which it is liable under the guarantee;
  - iii. the change of name of a guarantor.
- (e) Sections 283BF(4)(f) and 283BF(6) of the Act are not applicable for the purposes of this Quarterly Report.

- (f) There are no other matters that may materially prejudice any security or the interests of the IMFHA holders.
- (g) Detailed below are the amounts lent by IMF during the Quarter to related body corporates, together with the aggregate balance of such advances:

Related Body Corporate	Loan this Quarter (A\$)	Aggregate balance (A\$)
Bentham Holdings Inc	2,647,592	11,487,670
Bentham IMF Capital Limited	1,625,032	9,556,034
IMF Bentham Pte Limited	320,548	1,314,168

- (h) All loans detailed above are unsecured.

Provided in accordance with a resolution of the directors of IMF pursuant to section 283BF(8)(a) of the Act.



**Jeremy Sambrook**  
**Company Secretary**