Rule 3.8A

## **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Nam	e of entity	ABN/ARSN			
For	tescue Metals Group Ltd		57 002 594 87		
We	(the entity) give ASX the followin	g information.			
Inf	ormation about buy-back				
1	Type of buy-back	On-Market			
2	Date Appendix 3C was given to	11 October 2018			
	ASX				
	ASX  tal of all shares/units b ceptances have been receiv	ought back, or in			
	tal of all shares/units b	ought back, or in red, before, and on, Before previous day	previous day		

11/01/2010

<sup>+</sup> See chapter 19 for defined terms.

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5 If buy-back is an on-market buyback

highest price paid: \$3.90	highest price paid: \$3.90
lowest price paid: \$3.80	lowest price paid: \$3.90
	highest price allowed under rule 7.33: \$4.0205

#### Participation by directors

6 Deleted 30/9/2001.

Nil				

#### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to that number of shares for which the total buy-back consideration paid or payable is AUD\$492,661,725.07.

The Company reserves the right to suspend or terminate the buy-back at any time.

### **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 01 November 2018

Cameron Wilson

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<sup>+</sup> See chapter 19 for defined terms.