

1 November 2018

## COMPLETION OF ENTITLEMENT OFFER AND RESUMPTION OF TRADING

Murray River Organics (ASX:MRG) ("Company") is pleased to announce completion of the issue of all shares under the 2.4 for 1 accelerated renounceable entitlement offer announced on 9 October 2018 ("Entitlement Offer").

The Company has raised approximately \$30.6 million under the Entitlement Offer. As discussed in the Prospectus lodged with ASIC on 9 October 2018, proceeds will be applied towards execution of the Company's turnaround strategy, including towards development of the Company's existing vineyards, providing confidence to third party fruit suppliers, funding operational cash flow, Colignan farm lease payments, working capital and transaction costs.

This issue of shares now completes the Entitlement Offer and, as previously announced, the Company's shares are expected to come out of suspension and recommence trading on the ASX on Friday, 2 November 2018.

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Murray River Organics Group Limited (ASX: MRG) is a leading Australian producer, manufacturer, marketer and seller of certified organic, natural and better-for-you food products. We service the organic, natural and healthy food and snack market globally.

For further information please visit [www.murrayriverorganics.com.au](http://www.murrayriverorganics.com.au)

### Certifications

