

6 November 2018

**TRANSURBAN SUCCESSFULLY PRICES CAD650 MILLION BOND ISSUANCE IN THE MAPLE MARKET**

Transurban announces that Transurban Finance Company Pty Limited, the Transurban Group's financing vehicle, has priced CAD650 million of senior secured 10 year notes (the "Notes") under its Euro Medium Term Note Programme.

The Notes priced on 5th November 2018 (Toronto time) and settlement is expected to occur on 13th November 2018 (Toronto time), subject to customary closing conditions. The Notes will remain in their local currency, thereby providing an effective balance sheet hedge for Transurban's Canadian dollar investment in the A25, Montreal. The Notes will rank equally with Transurban's existing senior secured debt facilities and will mature in November 2028.

Transurban CFO Adam Watson said of the transaction: "We received strong support from Canadian investors and see this market as an attractive source of diversified funding to support our development pipeline and capital management strategy. Pricing was attractive and inside the Transurban Group's average cost of funding."



**Amanda Street**  
Company Secretary

**Investor enquiries**  
Lauren Balbata  
Investor Relations Manager  
+61 3 9612 6909

**Media enquiries**  
Josie Brophy  
Senior Advisor, Media & Communications  
+61 437 165 424

Classification **Public**

**Transurban Group**

Transurban International Limited  
ABN 90 121 746 825

Transurban Holdings Limited  
ABN 86 098 143 429

Transurban Holding Trust  
ABN 30 169 362 255

ARSN 098 807 419

corporate@transurban.com  
www.transurban.com

Level 31

Tower Five, Collins Square  
727 Collins Street

Docklands

Victoria 3008 Australia

Telephone +613 8656 8900

Facsimile +613 9649 7380