



Notification of Consolidation/Split

Announcement Summary

Entity name

EMECO HOLDINGS LIMITED

Applicable security for the reorganisation

EHL	ORDINARY FULLY PAID
EHLAA	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

Tuesday November 6, 2018

Reorganisation type

Security consolidation

Effective Date

Monday November 19, 2018

Record Date

Tuesday November 20, 2018

Issue Date

Tuesday November 27, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

EMECO HOLDINGS LIMITED

1.2 *Registered Number Type

ACN

Registration Number

112188815

1.3 *ASX issuer code

EHL

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Tuesday November 6, 2018

1.6 *Securities affected by the reorganisation



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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Thursday November 15, 2018	Actual	[Select...]
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Tuesday November 20, 2018

3.2 Date of +security holder meeting

Thursday November 15, 2018

3.3 Last day for trading in the pre-re-organised +securities

Friday November 16, 2018

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday November 19, 2018

3.5 Record date

Tuesday November 20, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Wednesday November 21, 2018



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Tuesday November 27, 2018

3.8 Trading starts on a normal T+2 basis

Wednesday November 28, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday November 30, 2018

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 10

(pre-consolidation) +securities will be consolidated into 1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code EHL	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 3,178,858,997	Number on issue after reorganisation 317,885,900	Estimate/Actual Estimated
*ASX +Security Code EHLAA	*ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted Unquoted	Number on issue before reorganisation 102,730,894	Number on issue after reorganisation 10,273,089	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code EHLAA	*ASX +Security Description PERFORMANCE RIGHTS
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Quoted/unquoted	Exercise price before reorganisation	Exercise price after reorganisation
Unquoted	AUD 0.00000000	AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary