

ASX Release

6 November 2018

Inghams Group Limited (ASX: ING, Ingham's)



www.ingham.com.au

INGHAM'S NOTICE OF MEETING TO APPROVE RETURN OF ~\$125 Million (33 CENTS PER SHARE) TO SHAREHOLDERS

Inghams Group Limited [ASX:ING, Ingham's] will, subject to shareholder approval at an Extraordinary General Meeting on 6 December 2018, return funds to shareholders of approximately \$125 Million (\$0.33per share) expected to comprise entirely of a return of capital.

The distribution will be the subject of a Class Ruling to be issued by the Australian Taxation Office on the tax treatment of the payments.

A Notice of Extraordinary Meeting of Members, which is the subject of a separate announcement and contains all necessary information for the meeting, will be sent to shareholders today.

If shareholders approve the capital return, it will be paid on 18 December 2018.

The key dates for the capital return are summarised in the table below:

Event	Date
Extraordinary general meeting and Capital Return approval	9:00am (Sydney time) on 6 December 2018
Ingham's shares trade 'ex' the Capital Return	10 December 2018
Record Date for determining entitlement to participate in Capital Return	7.00pm (Sydney time) on 11 December 2018
Implementation of the Capital Return	18 December 2018

Media contact

Julia Seddon

Ph: +61 2 9826 4410

M: +61 416 059 424

E: jseddon@ingham.com.au