

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Vicinity Limited Vicinity Centres Trust (together, <b>Vicinity</b> )	ABN 90 114 757 783 ARSN 104 931 928

We (the entity) give ASX the following information.

#### Information about buy-back

1 Type of buy-back	On-market buy-back
2 Date Appendix 3C was given to ASX	25 July 2017

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	111,447,117	1,121,868
4 Total consideration paid or payable for the shares/units	\$294,491,677.26	\$2,942,098.83

---

+ See chapter 19 for defined terms.

Appendix 3E  
Daily share buy-back notice

---

	<b>Before previous day</b>	<b>Previous day</b>
5 If buy-back is an on-market buy-back	<b>highest price paid:</b> \$2.6800 <b>date:</b> 17 August 2017  <b>lowest price paid:</b> \$2.5500 <b>date:</b> 5 November 2018	<b>highest price paid:</b> \$2.6300 <b>lowest price paid:</b> \$2.6000  <b>highest price allowed under rule 7.33:</b> \$2.7294

### Participation by directors

6 Deleted 30/9/2001.

--

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to 168,053,132 stapled securities
--------------------------------------

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Company Secretary

Date: 8th November 2018

Print name:

Rohan Abeyewardene

---

+ See chapter 19 for defined terms.