

15 November 2018

The Companies Officer
Australian Securities Exchange Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000



Dear Madam or Sir

CORRECTION OF ASIC FORM 484

Fortescue Metals Group Ltd (**Fortescue**) (**ASX: FMG**) refers to its announcement of earlier today released under the title "Notice of Cancellation of Shares".

Fortescue wishes to advise that the total number of shares recorded in section C3 of the ASIC Form 484 attached to the announcement ought to have been 3,111,898,450.

Fortescue is in the process of correcting ASIC's records.

Yours sincerely
Fortescue Metals Group Ltd

Cameron Wilson
Company Secretary

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