



16 November 2018

ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Bionomics Limited (ABN 53 075 582 740) (ASX: BNO) (**Bionomics**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Bionomics has today issued 60,169,738 fully paid ordinary shares at a price of \$0.1637 share to raise \$9,849,786 million under a placement to BVF Partners LP (and affiliates)(**Placement**), as outlined in Bionomics' announcement to the ASX on 9 November 2018.

Bionomics advises that:

- (a) the shares under the Placement have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Bionomics has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Bionomics; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Bionomics under section 708A(6)(e) of the Corporations Act.

Yours faithfully

A handwritten signature in black ink, appearing to read "Jack Moschakis", with a long horizontal line extending to the right.

Jack Moschakis
Legal Counsel & Company Secretary

Bionomics Limited ABN 53 075 582 740

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