



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

FRIDAY, 16 NOVEMBER 2018

COMPLETION OF SHARE PURCHASE PLAN

Summary

- **IMF confirms the allotment and issue of fully paid ordinary shares (Shares) under the Share Purchase Plan.**

Share Purchase Plan

On 31 October 2018, IMF Bentham Limited (ASX:IMF) (**IMF**) completed a successful institutional placement (**Placement**) as well as announcing its offer to eligible shareholders under its Share Purchase Plan (**SPP**).

The Placement was conducted at an issue price of \$2.80 per Share and the SPP was offered under the same terms. At the time of the announcement, the issue price represented a discount of 7.8% to the volume weighted average market price of shares calculated over the last 5 days prior to 23 October 2018 (being the date details of the SPP was initially announced).

IMF confirms that it has accepted all valid applications from eligible shareholders under the SPP totalling \$1,624,502 resulting in an allotment of a total of 580,110 Shares. Holding statements will be mailed to all holders on 20 November 2018.

IMF lodged a cleansing notice with ASX on 31 October 2018 under s708A(6) with respect to the Placement. Pursuant to ASIC's class order relief, a further cleansing notice is not required.

For details of your holding, please contact Link Market Services via IMF's Offer Information Line on 1300 657 159 if calling within Australia or +61 1300 657 159 if calling from outside Australia or your online trading platform directly.

IMF background

IMF is one of the leading global litigation funders, headquartered in Australia and with offices in the US, Canada, Singapore, Hong Kong and London. IMF has built its reputation as a trusted provider of innovative litigation funding solutions and has established an increasingly diverse portfolio of litigation funding assets.

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IMF has been a leading pioneer of litigation funding in Australia since 2001, playing a significant role in the initial steps towards a globalised industry via its international expansion in the US, Canada, Asia and Europe. IMF has a highly experienced litigation funding team overseeing its investments, delivering, as at 30 June 2018, a 90% success rate across 175 completed cases (excluding withdrawals).

Jeremy Sambrook
Company Secretary

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