



Market Announcement

20 November 2018

Coles Group Limited (ASX: COL) – Admission and Commencement of Official Quotation – Deferred Settlement Trading

Description

Coles Group Limited ('COL') is expected to be admitted to the Official List of ASX Limited ('ASX') on Wednesday, 21 November 2018.

Official quotation of COL's ordinary fully paid shares is expected to commence at 11:00am AEDT on Wednesday, 21 November 2018 on a **deferred settlement basis**.

Quotation information

Quoted Securities:	1,333,929,696
CDI Ratio (If applicable):	NA
ASX Code:	COL
Time:	11:00am AEDT
Date:	Wednesday, 21 November 2018
ASX Trade Abbreviation:	COLESGROUP
ISIN:	AU0000030678
Home Branch:	Melbourne
Industry Classification:	30101040 Hypermarkets & Super Centers
Registered Office:	Coles Group Limited Address: 800 Toorak Road, Hawthorn East VIC 3123 Phone: 03 9829 5111 Email: Investor.Relations@colesgroup.com.au
Company Secretary:	Daniella Pereira
Share Registry:	Computershare Investor Services Pty Ltd Address: 452 Johnston Street, Abbotsford VIC 3067 Phone: 1300 171 785 (within Australia) or (+61 3) 9415 4078 (international) Email: web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 2.13.16 of the Scheme Booklet
Activities:	Australian retailer of products such as fresh food, groceries, household goods, liquor, fuel and financial services via stores and online

Lead Manager:	NA
Underwriter:	NA
ASX Restricted Securities:	NA
Voluntarily Restricted Securities (included in Quoted Securities):	NA
Other Securities Not Quoted:	NA

The following timetable is for the deferred settlement trading in COL's shares.

Date	Event
Wednesday, 21 November 2018	Commencement of Official Quotation on a deferred settlement basis – 11:00am AEDT (ASX: COL)
Wednesday, 28 November 2018	Transfer of Coles shares to Eligible Shareholders (other than Selling Shareholders) and Sale Agent Last day for deferred settlement trading
Thursday, 29 November 2018	First day of trading on a normal (T+2) basis (ASX: COL)
Monday, 3 December 2018	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis

Instructions

For further details, please refer to COL's announcements.

Need more information?

For further information, please call the Shareholder Information Line on 1300 558 062 (within Australia) or (+61 3) 9415 4631 (international).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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