



21 November 2018

Pre-quotations disclosure

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with the official quotation and deferred settlement trading of the fully paid ordinary shares in Coles Group Limited (**Coles**) which will commence at 11:00am (AEDT) on 21 November 2018.

Unless otherwise defined, capitalised terms in this document have the same meaning they have in the scheme booklet released to ASX by Wesfarmers Limited (**Wesfarmers**) on 5 October 2018 (**Scheme Booklet**).

1 Indicative statement of the 20 largest shareholders

Attachment 1 is an indicative statement of the 20 largest shareholders of Coles.

The statement sets out an indicative list of the names of the 20 largest shareholders of Coles Shares, being the only class of securities of Coles to be quoted, and the number of Coles Shares held by those holders.

2 Indicative distribution of shareholders statement

Attachment 2 is an indicative statement of the numbers of shareholders in each class of securities to be quoted, setting out the number of holders in the following categories:

1 – 1,000

1,001 – 5,000

5,001 – 10,000

10,001 – 100,000

100,001 and over.

3 Shareholder entitlement

To effect the Demerger of Coles from Wesfarmers:

- (a) each Wesfarmers Shareholder (other than Ineligible Overseas Shareholders and Selling Shareholders) will receive one Coles Share for each Wesfarmers Share that they hold as at the Record Date (expected to be 4.00pm (Perth time) on Thursday 22 November 2018); and
- (b) for each Ineligible Overseas Shareholder and Selling Shareholder, the Sale Agent will receive one Coles Share for each Wesfarmers Share held by the Ineligible Overseas Shareholder and Selling Shareholder as at the Record Date.

Wesfarmers Shareholders can call the Wesfarmers Shareholder Information Line on 1300 558 062 (within Australia) or +61 3 9415 4631 (international) between the hours of 8:30am and 8:00pm (AEDT) Monday to Friday, if they have any questions in relation to their entitlement to Coles Shares.

4 Conditions precedent

All of the conditions precedent to the Scheme (other than ASX granting approval for the admission of Coles and the quotation of Coles Shares) have been fulfilled or waived.

5 Appendix 1A and Information Form and Checklist

Attachment 3 is a copy of the final Appendix 1A and Information Form and Checklist that was initially lodged with ASX on 22 October 2018.

6 Coles Constitution

Attachment 4 is a copy of Coles' Constitution.

7 Information Memorandum

Attachment 5 is a copy of Coles' Information Memorandum dated 20 November 2018.

8 Securities Dealing Policy

Attachment 6 is a copy of Coles' Securities Dealing Policy.