



AMANI GOLD LIMITED

23 November 2018

Australian Securities Exchange

Attention: Ben Secrett

Via email: ListingsCompliancePerth@asx.com.au

Dear Ben,

ASX Price and Volume Query

In reference to your letter of 22 November 2018, Amani Gold Limited ('Amani') confirms the specific queries as follows:

1. Amani is not aware of any information that has not been announced which, if known by some in the market, could explain the recent trading in its securities.
2. Not applicable.
3. Apart from information already publicly released Amani is unable to advance other reasoning for the price or trading volume increases in its securities.
4. Amani confirms it is in compliance with ASX Listing Rules, in particular, Listing Rule 3.1.
5. Amani's responses to the questions identified in your letter have been authorised by myself, the Managing Director of Amani, with delegated authority from the board.

Chan Sik Lap
Managing Director

Amani Gold Limited

ABN: 14 113 517 203

CORPORATE DETAILS

ASX Code: ANL

DIRECTORS

YU QIUMING

Chairman

SIK LAP CHAN

Managing Director
and CEO

ANTONY TRUELOVE

Non-Executive Director

SHEND FU

Non-Executive Director

CRAIG MCPHERSON

Company Secretary

CONTACT

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Milton QLD 4064

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info@amanigold.com

amanigold.com



22 November 2018

Mr Craig McPherson
Amani Gold Limited
Suite 28, 1 Park Road
MILTON QLD 4064

By email

Dear Mr McPherson

Amani Gold Limited ('ANL'): Price and Volume Query

We note the change in the price of ANL's securities from an opening price of \$0.004 to a closing price of \$0.007 today, Thursday, 22 November 2018.

We also note the significant increase in the volume of ANL's securities traded today.

Request for Information

In light of this, ASX asks ANL to respond separately to each of the following questions and requests for information.

1. Is ANL aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is ANL relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in ANL's securities would suggest to ASX that such information may have ceased to be confidential and therefore ANL may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that ANL may have for the recent trading in its securities?
4. Please confirm that ANL is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that ANL's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of ANL with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, **by no later than 6.00am AWST tomorrow, Friday, 23 November 2018**. If we do not have your response by then, ASX will likely suspend trading in ANL's securities under Listing Rule 17.3.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, ANL's obligation

is to disclose the information “immediately”. This may require the information to be disclosed before the deadline set out in the previous paragraph.

ASX reserves the right to release a copy of this letter and your response on the ASX Market Announcements Platform under Listing Rule 18.7A. Accordingly, your response should be in a form suitable for release to the market. Your response should be sent to me by e-mail at ListingsCompliancePerth@asx.com.au. It should **not** be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Listing Rules 3.1 and 3.1A

Listing Rule 3.1 requires a listed entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity’s securities. Exceptions to this requirement are set out in Listing Rule 3.1A. In responding to this letter, you should have regard to ANL’s obligations under Listing Rules 3.1 and 3.1A and also to Guidance *Note 8 Continuous Disclosure: Listing Rules 3.1 – 3.1B*. It should be noted that ANL’s obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is “yes” and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in ANL’s securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We may require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted.

You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above ASX will likely suspend trading in ANL’s securities under Listing Rule 17.3.

Enquiries

If you have any queries or concerns about any of the above, please contact me immediately.

Yours sincerely

Ben Secrett
Principal Adviser, Listings Compliance (Perth)