

ASX Announcement

23 November 2018

CHAIRMAN'S ADDRESS TO ANNUAL GENERAL MEETING

Good morning ladies and gentlemen. I am Michael Malone, and I am the Non-Executive Chairman of Superloop Limited.

On behalf of the Board and staff of Superloop, I would like to welcome those shareholders who have made time to attend our Annual General Meeting.

I refer all shareholders to the Company's 2018 Annual Report which was released to shareholders on 25 October 2018. This included a letter from the Chairman, an update from Drew Kelton, and extensive other information about the Company and its operations. At the conclusion of this meeting, Drew will provide a further update on the Company's strategy and progress in the current Financial Year.

There have been a number of changes around the board room since our last Annual General Meeting. In December 2016, two years ago, Superloop completed the acquisition of BigAir Group Limited. The CEO of BigAir, Jason Ashton, and the Chairman of BigAir, Vivian Stewart, joined the Superloop Board following that transaction. Jason continued on a full time basis as an Executive Director, working tirelessly with Bevan and the Superloop team to integrate the two businesses. After twenty years as CEO of BigAir and two years working on this integration, Jason decided it was time to take a break and has resigned from the Board. He has continued as a consultant to the Company and is available to assist with any operational matters that require his assistance. I'd note that Vivian is continuing as an independent Non-executive Director.

Matt Hollis joined us in 2017 also as an Executive Director, leading the corporate sales push. Matt has delivered a number of significant wins and has built and shaped the sales team. He has also chosen to take some time off and decide what direction he wants to take next. He remains a friend and we wish him the very best.

Louise Bolger has been a Director of the Company since 2015. Louise has taken on the role of Group General Counsel and will stand down from the Board at the end of the meeting. However, Louise will continue as an executive and Company Secretary, so we are not losing her valuable experience.

Of course, you are all aware that our founder Bevan Slattery stepped into the role of CEO for two years. Bevan is a true serial entrepreneur and he continues as an Executive Director, working on acquisitions, partnerships and other strategically valuable transactions.

We are delighted to welcome Drew Kelton to the Board as CEO and Managing Director, effective from this meeting.

The important message I would like to leave you with is that even though there have been several changes, we have retained a strong, experienced and focused Board and leadership team. Drew has already made several additions to the senior team. I will let him describe this in more detail during his presentation.

About Superloop

Superloop's vision is to be the most trusted enabler of connectivity and managed services in Asia Pacific.

The Group owns and operates over 640 km of carrier-grade metropolitan fibre networks in Australia, Singapore and Hong Kong, connecting more than 275 of the region's key data centres and commercial buildings.

Superloop has constructed a core network in Singapore connecting major data centres, key enterprise buildings and cable landing stations. The network includes a low-latency, diverse loop to the Singapore Stock Exchange (SGX) for secure, real-time data transactions. It is continually expanding with further diverse connections to strategic sites being constructed.

In Hong Kong, Superloop has established a 110 km fibre optic network to initially connect 30 strategic sites including the Hong Kong Stock Exchange data centre. The Company has constructed TKO Express, the first submarine cable to connect the traditional carrier hotels located in Chai Wan on Hong Kong Island and the data centre campus located at Hong Kong Science and Technology Park's Tseung Kwan O Industrial Estate on the mainland, providing much needed physical diversity and a low latency path between Hong Kong's major finance and technology hubs. TKO Express is the world's largest fibre core count subsea cable system.

Superloop also owns and operates an advanced, large-scale fixed wireless broadband network, including more than 300 wireless PoPs, delivering business-grade services at speeds up to 1Gbps.

Submarine cable infrastructure provider, SubPartners, will expand Superloop's trans-Australian and international capacity, giving the Company ownership of international submarine cable capacity as a member of the INDIGO consortium which is constructing the INDIGO West cable system (Singapore to Perth) and the INDIGO Central cable system (Perth to Sydney).

Superloop+ provides a diverse range of ICT services to small-to-medium enterprises, government, retail, mining and education customers across Australia. Services include communications, network infrastructure, Cloud-based solutions and managed services. The segment includes CyberHound, a provider of cyber safety solutions to primary and secondary schools.

Superloop Broadband provides residential and campus broadband services including residential fixed wireless and NBN internet services as well as connectivity services for hotels, student accommodation sites and schools.

For more information, visit: www.superloop.com