

Market Announcement

26 November 2018

Qualitas Real Estate Income Fund (ASX: QRI) – Admission and Commencement of Official Quotation

Description

Qualitas Real Estate Income Fund ('QRI') was admitted to the Official List of ASX Limited ('ASX') Friday, 23 November 2018.

Official quotation of QRI's ordinary units fully paid will commence at 11:00am AEDT on Tuesday, 27 November 2018.

QRI raised \$231,209,488 pursuant to the offer under its product disclosure statement dated 8 October 2018 ('PDS') by the issue of 144,505,930 units at an issue price of \$1.60 per unit.

Quotation information

Quoted Securities:	144,505,930 ordinary units fully paid
ASX Code:	QRI
Time:	11:00am AEDT
Date:	Tuesday, 27 November 2018
ASX Trade Abbreviation:	QUAL RE IF
ISIN:	AU0000027310
Home Branch:	Melbourne
Industry Classification:	Pending
Registered Office:	Level 18, 123 Pitt Street Sydney NSW 2000 Phone: +612 9229 3874
Corporate Office:	Level 18, 123 Pitt Street Sydney NSW 2000 Phone: +612 9229 3874 Email: martin.farr@perpetual.com.au
Company Secretary:	Eleanor Padman, Sylvie Dimarco and Sylvia Marianne Kopeinig
Share Registry:	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	New South Wales
Dividend Policy:	See section 4.19 of the PDS

Activities:	Listed investment trust – investing in secured real estate loans in Australia and New Zealand.
Lead Manager:	Evans Dixon Corporate
Underwriter:	NA
ASX Restricted Securities:	NA
Other Securities Not Quoted:	NA

What do I need to do and by when?

Please refer to QRI's PDS.

Need more information?

For further information, please call the Qualitas Real Estate Income Fund Offer information line on 1300 420 177 within Australia or +612 8022 8575 from outside Australia.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

James Gerraty

Manager, Listings Compliance (Melbourne)