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27 November 2018

ASX ANNOUNCEMENT

GROWTHPOINT PROPERTIES AUSTRALIA (ASX Code: GOZ)

Despatch of Retail Rights Offer Booklet

Further to the announcement by Growthpoint Properties Australia (“**Growthpoint**”) on Monday, 19 November 2018 of a 1 for 17.65 non-underwritten accelerated non-renounceable pro-rata rights offer to raise up to approximately \$135 million (“**Rights Offer**”), Growthpoint confirms that a printed copy of the retail rights offer booklet (in the form released to ASX earlier today) (“**Retail Rights Offer Booklet**”), together with a personalised entitlement and acceptance form, has been despatched to all eligible retail securityholders yesterday.

Please refer to the Retail Rights Offer Booklet for further information about the retail component of the Rights Offer and eligibility.

Retail securityholders with questions about the Rights Offer should call 1300 223 095 (within Australia) or +61 3 9415 4080 (outside Australia) between 8.30am and 5.00pm (Melbourne time), Monday to Friday during the offer period.

ENDS

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Growthpoint Properties Australia

Growthpoint Properties Australia is a publicly traded ASX listed A-REIT (ASX Code: GOZ) that specialises in the ownership and management of quality investment property. GOZ owns interests in a diversified portfolio of 59¹ office and industrial properties throughout Australia valued at approximately \$3.7¹ billion and has an investment mandate to invest in office, industrial and retail property sectors.

Growthpoint is included in the S&P/ASX 200 Index and has been issued with an investment grade rating of Baa2 for senior secured debt by Moody's.

GOZ aims to grow its portfolio over time and diversify its property investment by asset class, geography and tenant exposure through individual property acquisitions, portfolio transactions and corporate activity (M&A transactions) as opportunities arise.

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Accordingly, the entitlements may not be exercised or taken up by, and the new stapled securities may not be offered or sold, directly or indirectly, to, persons in the United States unless they have been registered under the U.S. Securities

¹ As at 30 September 2018 including recently settled acquisition of 836 Wellington Street, West Perth and the recently announced acquisition of 100 Skyring Terrace, Newstead, due to settle on 7 December 2018



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