

Mines and Money London 2018



Resolute

Mine Gold. Create Value.

MD & CEO: Mr John Welborn



Resolute

**Coming soon
to the**



**London
Stock Exchange**



Resolute

World Premiere



Resolute

December 2018



Resolute

Syama Underground Gold Mine



**The world's first, purpose built,
fully automated
sub-level cave gold mine**

Video can be accessed Resolute's Youtube
channel: <https://youtu.be/ThmkN2qILS0>



Resolute

The Innovation: **Power**

New 40MW Solar Hybrid Power Plant for Syama Gold Mine

Joint Development Agreement Signed with Ignite Energy

New Power Plant to be fully funded by Ignite Energy

Expected ~40% savings in Syama power cost

World's largest mine based off-grid fully integrated independent solar hybrid power plant



Resolute

The Innovation: Automation

The most advanced
mining automation
system
in the world.



Autonomous Drilling



Autonomous Truck Navigation



Autonomous Loading & Dumping



Mine Digitalisation



Autonomous Haulage



Central Monitoring & Visualisation

The Innovation

Full Automation from Mine to Crusher

Autonomous loaders loading
autonomous trucks from
mine to surface



Specially tailored AutoMine[®]
and OptiMine[®] systems to
increase productivity



World first mine with full
automation from
underground to surface





Resolute

The Impact

Safety

Productivity

Economics

People

The Impact

Productivity



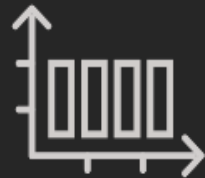
Extra Productive Hours



Continuous Operation



Less Downtime



Consistent Output



High-speed Production



Less Operational Headings



Optimised Tracking & Reporting



Upgradeable To Multi-machine Control

The Impact

Economics

LOM AISC reduced to
US\$746/oz

Mine life extended to
2032



**Reduced
Damage**



**Smaller
Fleet**



**Low
upfront
capex**



Resolute



Mine Gold. Create Value.



Resolute

Resolute Portfolio

Syama Gold Mine

A world class, fully automated sub-level cave gold mine on track to be delivered in December 2018

14 year mine life

7.9Moz Mineral Resource | **3.5Moz** Ore Reserve

Life of Mine All-In Sustaining Cost | Expected Site Production
US\$746/oz | **+300kozpa**

Site Processing Capacity
~4.0Mtpa



Ravenswood Gold Mine

Proven producing asset with multiple open pits which underpin long-term production

14 year mine life

4.7Moz Mineral Resource | **1.7Moz** Ore Reserve

Life of Mine All-In Sustaining Cost | Life of Mine Average Production
US\$823/oz | **~115kozpa**

Process Capacity - Current | Nameplate Capacity
2.8Mtpa | **5.0Mtpa**



Bibiani Gold Mine

Recent feasibility study update completed which demonstrates potential for a long life, high margin project

10 year target mine life

2.5Moz Mineral Resource







Life of Mine All-In Sustaining Cost | Proposed Annual Production
US\$764/oz | **~100kozpa**

Available Process Capacity | Start-Up Capital
3Mtpa | **US\$75M**



Strategic Investments

Multiple strategic positions in highly prospective African explorers with significant land positions

 Orca Gold	17%
 Loncor RESOURCES INC.	27%
 KILOGOLD explore develop progress	27%
 MANAS RESOURCES	23%
 MAKO GOLD LIMITED	19%
 OKLO RESOURCES LIMITED	10%

Corporate Summary (ASX:RSG)

Capitalisation

	A\$	US\$
Share Price	\$0.96	\$0.69
Shares on Issue	757.5m	
Market Capitalisation	\$727m	\$523m
Cash, Bullion, Investments	\$115m	\$86m
Borrowings	\$132m	\$99m
Enterprise Value	\$744m	\$536m

Dividend Policy

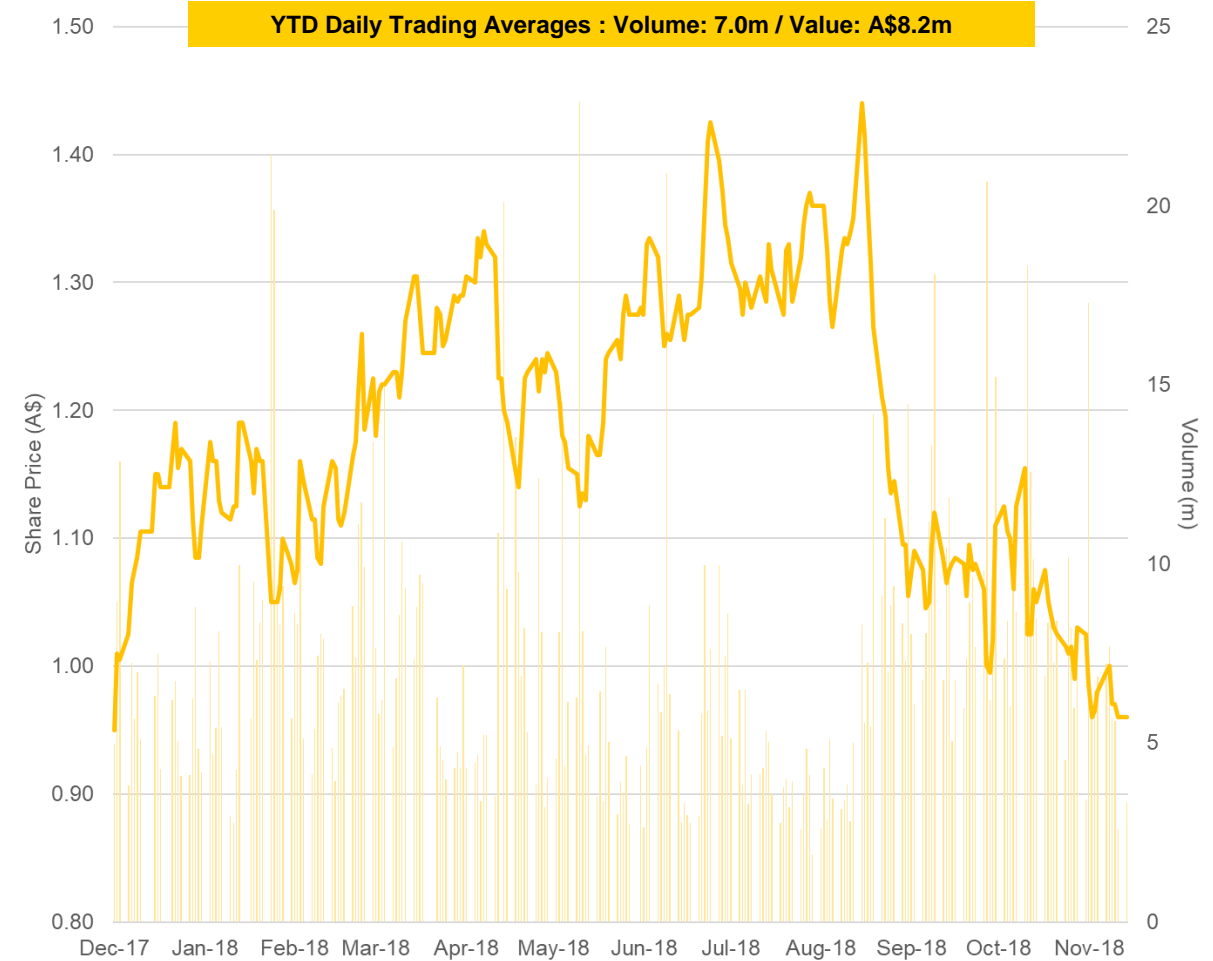
2% of annual sales revenue offered in gold or cash



FY18 Dividend

2.0 cents per share
3.3% of sales revenue

Price Performance and Trading



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Notes

- US\$ numbers quoted are weighted average in US\$, at prevailing exchange rates
- All in Sustaining Costs (AISC) per ounce of gold produced are calculated in accordance with World Gold Council guidelines. These measures are included to assist investors to better understand the performance of the business. Cash cost per ounce of gold produced and AISC are non-International Financial Reporting Standards financial information

28 years of continuous production from **9 Mines** in **Africa & Australia**
totalling over **8Moz of Gold & counting**



Resolute

Mine Gold. Create Value.

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