

Market Announcement

28 November 2018

Cromwell Property Group (ASX: CMW) - Trading Halt

Description

The securities of Cromwell Property Group ('CMW') will be placed in trading halt at CMW's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Friday, 30 November 2018.

Issued by

Isabella Wong

Adviser, Listings Compliance (Sydney)



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Wednesday 28 November 2018

Ms Isabella Wong (Adviser, Listings Compliance)
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

BY EMAIL

Dear Ms Wong

Cromwell Property Group (ASX:CMW) - Request for trading halt

Pursuant to ASX Listing Rule 17.1, Cromwell Property Group (ASX:CMW) (Cromwell) requests that ASX Limited (ASX) grant an immediate trading halt in respect of Cromwell's stapled securities from the commencement of trading on Wednesday 28 November 2018.

The trading halt is requested in connection with a proposed equity raising to be conducted by Cromwell by way of an accelerated non-renounceable entitlement offer (Entitlement Offer).

In accordance with ASX Listing Rule 17.1, Cromwell provides the following information:

- 1. Reason for trading halt: Cromwell requests the trading halt to allow the Entitlement Offer to take place in an orderly fashion.
- 2. Duration of the trading halt: Cromwell requests that the trading halt remain in place until the earlier of the time on which it makes an announcement to the market in relation to the outcome of the institutional component of the Entitlement Offer and the commencement of trading on Friday 30 November 2018.
- 3. Termination of the trading halt: Cromwell anticipates that the trading halt will cease upon its announcement to the market in relation to the outcome of the institutional component of the Entitlement Offer.
- 4. No reason: Cromwell is not aware of any reason why the trading halt should not be granted.
- 5. Further information: Cromwell is not aware of any other information which needs to be disclosed to the market in relation to the trading halt.

Please contact me if you have any questions in relation to this request.

Yours faithfully

CROMWELL PROPERTY GROUP

LUCY LAAKSO

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COMPANY SECRETARY