

29 November 2018

Mr Elvis Onyura  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Elvis

**Wiseway Group Limited (ASX: WWG) – reliance on ASIC Instrument 2016/190**

Wiseway Group Limited (ABN 26 624 909 682) (**Wiseway**) provides notice that it intends to rely on ASIC Corporations (Disclosing Entities) Instrument 2016/190 (**ASIC Instrument**) as it applies to disclosing entities with short first financial years, to the effect that Wiseway is exempt from having to report on its first technical half-year for the period ending 16 September 2018.

As Wiseway was incorporated on 16 March 2018 its first technical half-year would have fallen on 16 September 2018 and, in accordance with the requirements of the Corporations Act 2001 (Cth) (**Corporations Act**), Wiseway would have otherwise been required to report on the end of that first half-year period.

However, the ASIC Instrument provides relief to disclosing entities so that they do not have to comply with the requirements of Sections 302 and 306 of the Corporations Act for the half-year within the disclosing entity's first financial year where that year lasts for 8 months or less.

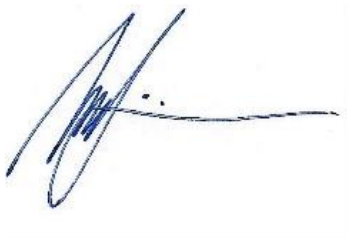
In accordance with the requirements of the ASIC Instrument, Wiseway makes the following confirmations:

- it is a disclosing entity for the purposes of the ASIC Instrument;
- it provides this notice to ASX explaining the effect of the ASIC Instrument and that Wiseway intends to rely on the ASIC Instrument; and
- the directors' report for the financial year ending 30 June 2019 (being Wiseway's full first year reporting period following its admission to the Official List of ASX) will explain the effect of this ASIC Instrument and that Wiseway relied on it in respect of its technical first half-year for the period ending 15 September 2018.

Wiseway's next reporting period will be for the period commencing 16 March 2018 (the date of incorporation of Wiseway) to the 31 December 2018, being the traditional half-year end for entities with a 30 June year end. This extended half-year reporting period will ensure fulsome reporting by Wiseway so to capture the stub period from the date of its incorporation up to 30 June 2018. Following that, Wiseway will report on its full year period for the period ending 30 June 2019.

Wiseway takes its financial reporting obligations very seriously and believes that the above mentioned financial reporting periods will provide the most fulsome disclosure to investors with respect to Wiseway group's financial information.

Yours sincerely

A handwritten signature in blue ink, appearing to be 'Mark Ziirsen', with a long horizontal line extending to the right.

Mark Ziirsen  
Group CFO & Company Secretary