



29 November 2018

Companies Announcement Office
Via Electronic Lodgement

RESULTS OF ANNUAL GENERAL MEETING

Peninsula Energy Limited advises the results of today's Annual General Meeting. All resolutions contained within the Notice of Meeting were passed on a show of hands.

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the following information is disclosed for proxy votes exercisable by all proxies validly appointed:

	Resolution	Votes For	Votes Against	Proxy Discretion	Abstain
1	Adoption of Remuneration Report	94,241,284	834,799	355,640	116,227
2	Re-election of John Harrison as a Director	95,328,818	550,585	356,046	43,891
3	Approval of 10% Placement Capacity - Shares	95,083,351	821,020	356,195	18,774
4	Approval of Long Term Incentive Plan	93,763,196	1,390,989	349,335	44,430
5	Approval for the issue of Restricted Share Units to Wayne Heili under the LTI Plan	93,621,018	1,546,645	359,109	21,178
6	Approval for the issue of Restricted Share Units to David Coyne under the LTI Plan	93,499,127	1,668,536	359,109	21,178
7	Approval for the issue of Unlisted Options to John Harrison	94,105,204	1,776,571	359,109	38,456
8	Approval for the issue of Unlisted Options to Harrison Barker	94,105,204	1,776,571	359,109	38,456
9	Approval for the issue of Unlisted Options to Mark Wheatley	93,999,874	1,776,571	360,587	38,456
10	Share Placement Facility	94,956,114	866,062	357,714	99,450

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is written over a light blue circular stamp.

Jonathan Whyte
Company Secretary

For further information, please contact our office on (08) 9380 9920 during normal business hours.

Level 3, 22 Railway Road, Subiaco WA 6008, PO Box 8129, Subiaco East WA 6008

Phone: +61 (0) 8 9380 9920 Fax: +61 (0) 8 9381 5064

Peninsula Minerals Limited - ABN: 67 062 409 303