

30 November 2018

Manager Companies Company Announcements Office Australian Stock Exchange Limited Level 4, Stock Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir,

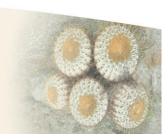
Results of 2018 Annual General Meeting Oro Verde Limited

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary.

All resolutions put to the 2018 Annual General Meeting were passed by show of hands except for resolutions 3, 4 and 5 which were withdrawn.

Yours Sincerely,

Brett Dickson Company Secretary





Oro Verde Limited – Annual General Meeting Proxy Summary – 30 November 2018

The instructions given to validly appointed proxies in respect of the resolution were as follows:

1 Non-Binding Resolution to adopt the Remuneration Report

In Favour	Against	Proxy's discretion	Abstention/Excluded
101,055,380	1,262,113	1,055,492	123,171,608

2 Election of Mr Dickson as a Director

In Favour	Against	Proxy's discretion	Abstention/Excluded
224,862,129	356,334	1,055,492	270,638

3 Election of Dr Farrell as a Director

In Favour	Against	Proxy's discretion	Abstention/Excluded
151,262,129	356,334	1,055,492	73,870,638

4 Approval to Issue Shares under Directors Share Plan to Dr Martinick

In Favour	Against	Proxy's discretion	Abstention/Excluded
179,031,282	1,582,819	1,055,492	44,875,000

5 Approval to Issue Shares under Directors Share Plan to Dr Farrell

In Favour	Against	Proxy's discretion	Abstention/Excluded
146,821,542	1,582,819	1,055,492	77,084,740

6 Approval to Issue Shares under Directors Share Plan to Mr Rovira

In Favour	Against	Proxy's discretion	Abstention/Excluded
223,906,282	1,582,819	1,055,492	-

7 Approval to Issue Shares under Directors Share Plan to Mr Dickson

In Favour	Against	Proxy's discretion	Abstention/Excluded
185,260,952	1,582,819	38,655,492	1,045,330

8 Approval to of Additional 10% Placement Capacity

In Favour	Against	Proxy's discretion	Abstention/Excluded
223,993,417	1,389,350	1,161,826	-

9 Approval to Issue Shares

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In Favour	Against	Proxy's discretion	Abstention/Excluded
224.141.749	1,241,018	1.161.826	_

10 Ratify the Issue of Performance Rights

In Favour	Against	Proxy's discretion	Abstention/Excluded
224,129,249	1.359.852	1.055.492	_