

3 December 2018

The Manager  
Companies Announcement Office  
ASX Limited  
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**Our reference:**  
4012045

Dear Sir/Madam

**Takeover offer by Golden Investments (Australia) Pte. Ltd. for all ordinary voting shares in Stanmore Coal Limited – Notice of dispatch of Bidder's Statement to holders of Stanmore Coal Limited Shares**

We act for Golden Investments (Australia) Pte. Ltd. (**Golden Investments**) in relation to its off-market takeover bid for Stanmore Coal Limited ABN 27 131 920 968 (**Stanmore Coal**).

On behalf of Golden Investments we **enclose** a notice in accordance with subsection 633(1) item 8 of the *Corporations Act 2001* (Cth).

Yours faithfully



Adam Edelman  
Partner  
Norton Rose Fulbright Australia

Encl

**Golden Investments (Australia) Pte. Ltd.**

**Company Notice – subsection 633(1) item 8 of the Corporations Act  
Notice of completion of sending Bidder's Statement and Offers**

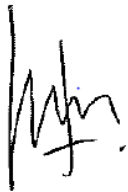
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**To: ASX Limited**

Golden Investments (Australia) Pte. Ltd. Registered No. 201837382H (**Golden Investments**) gives notice that it has today completed sending its bidder's statement dated 19 November 2018 to all the holders of ordinary shares in Stanmore Coal Limited ABN 27 131 920 968 (**Stanmore Coal**) as set out in the register of Stanmore Coal members as at 7:00pm (Sydney time) on 26 November 2018 (being the date set by Golden Investments under subsection 633(2) of the Corporations Act 2001 (Cth)).

Date: 3 December 2018

Signed for and on behalf of **Golden Investments (Australia) Pte. Ltd.** by:



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Mark Zhou, Director

Golden Investments (Australia) Pte. Ltd.