



Market Announcement

3 December 2018

Revasum, Inc. (ASX: RVS) – Admission and Commencement of Official Quotation – Deferred Settlement Trading

Description

Revasum, Inc. ('RVS') is expected to be admitted to the Official List of ASX Limited ('ASX') on Tuesday, 4 December 2018.

Official quotation of RVS's ordinary fully paid CDIs is expected to commence at 12:00pm AEDT on Tuesday, 4 December 2018 on a **deferred settlement basis**.

Each CDI represents fully paid ordinary shares in RVS at a ratio of 1 for 1.

RVS raised \$30.7 million pursuant to the offer under its prospectus dated 9 November 2018 ('Prospectus') by the issue of 15,357,143 CDIs at an issue price of \$2.00 per CDI.

Quotation information

Quoted Securities:	43,672,919
CDI Ratio (If applicable):	1:1
ASX Code:	RVS
Time:	12:00pm AEDT
Date:	Tuesday, 4 December 2018
ASX Trade Abbreviation:	REVASUM
ISIN:	AU0000030959
Home Branch:	Sydney
Industry Classification:	To be determined
Registered Office:	Address: 825 Buckley Road San Luis Obispo, CA, 93401 United States Phone: +1(805) 541-6424 Email: info@revasum.com
Company Secretary:	Company Matters Pty Limited Address: Level 12, 680 George Street Sydney NSW 2000 Phone: (02) 9547 4224 / 0418 991 923 Email: dolmatoff@companymatters.com.au
Share Registry:	Link Market Services Address: Level 12, 680 George Street Sydney NSW 2000 Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au

Balance Date:	31 December
CHESS:	Participating, CHESS and Issuer Sponsored.
Place of Incorporation:	Delaware
Dividend Policy:	See section 4.2.8 of the Prospectus
Activities:	Designs, manufactures and markets a portfolio of semiconductor processing equipment
Joint Lead Managers:	Moelis Australia Advisory Pty Ltd and Shaw and Partners Limited
Underwriter:	Fully underwritten by joint lead managers
ASX Restricted Securities:	40,931,025 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of Official Quotation. 230,499 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue. 7,296,945 unquoted options exercisable at various prices and expiring on various dates to be held in escrow for 24 months from the date of commencement of Official Quotation.
Voluntarily Restricted Securities (included in Quoted Securities):	9,896,981 restricted shares of common stock 8,418,000 restricted options over shares of common stock
Other Securities Not Quoted:	15,622,710 unquoted options over shares of common stock (inclusive of restricted options)

The following timetable is for the deferred settlement trading in RVS's CDIs.

Date	Event
Tuesday, 4 December 2018	Commencement of Official Quotation on a deferred settlement basis – 12:00pm AEDT (ASX: RVS)
Wednesday, 5 December 2018	Holding statements sent to successful applicants Last day for deferred settlement trading
Thursday, 6 December 2018	First day of trading on a normal (T+2) basis (ASX: RVS)
Monday, 10 December 2018	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis

Instructions

For further details, please refer to RVS's Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1800 992 145 between 8.30am to 5.30pm AEDT.



Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Lisa Banh

Senior Adviser, Listings Compliance (Sydney)