

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To: Company Name/Scheme **STANMORE COAL LTD (SMR)**ACN/AFSN **131 920 968****1. Details of substantial holder (1)**Name **M RESOURCES PTY LTD and Matthew Latimore**ACN/AFSN (if applicable) **151 351 790**The holder became a substantial holder on **6 / 12 / 2018****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	12,895,475	12,895,475	5.10%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
See Annexure A		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See Annexure A			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure A				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/AFSN (if applicable)	Nature of association

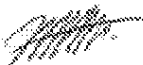
7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
M Resources Pty Ltd	Level 3, 167 Eagle Street Brisbane QLD, Australia
Matthew Latimore	145 Highwood Road, The Gap QLD, Australia

Signature

print name MATTHEW JAMES LATIMORE capacity: MANAGING DIRECTOR

sign here 

date 6/12/2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 606 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.

BECOMING A SUBSTANTIAL SHAREHOLDER

ANNEXURE 1

3. DETAILS OF RELEVANT INTERESTS

Holder of Relevant Interest	Nature of Relevant Interest	Class & number of Securities
M Resources Pty Ltd and Matthew Latimore	Power to (or to control) exercise vote and / or dispose of the securities as Direct Holder or Director of Trustee.	Ordinary 12,895,475

4. DETAILS OF PRESENT REGISTERED HOLDERS

Holder of Relevant Interest	Registered holder of securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities
M Resources Pty Ltd	M Resources Pty Ltd	M Resources Pty Ltd	Direct Holding	Ordinary 3,146,026
Matthew Latimore	Latimore Family Pty Ltd ATF Latimore Family Trust	Latimore Family Pty Ltd ATF Latimore Family Trust	Relevant Interest in the circumstances set out in section 608(3)	Ordinary 9,749,449
				Total 12,895,475

5. CONSIDERATION

Holder of Relevant Interest	Date of acquisition	Consideration Cash	Class of Securities	Number of securities
M Resources Pty Ltd	27/11/2018	98,000	Ordinary	100,000
M Resources Pty Ltd	27/11/2018	98,000	Ordinary	100,000
M Resources Pty Ltd	27/11/2018	97,935	Ordinary	100,000
M Resources Pty Ltd	27/11/2018	98,000	Ordinary	100,000
M Resources Pty Ltd	27/11/2018	98,000	Ordinary	100,000
M Resources Pty Ltd	28/11/2018	98,000	Ordinary	100,000
M Resources Pty Ltd	29/11/2018	49,250	Ordinary	50,000
M Resources Pty Ltd	29/11/2018	49,250	Ordinary	50,000
M Resources Pty Ltd	29/11/2018	17,526	Ordinary	17,793

M Resources Pty Ltd	30/11/2018	73	Ordinary	74
M Resources Pty Ltd	6/12/2018	299,837	Ordinary	300,000
M Resources Pty Ltd	6/12/2018	150,000	Ordinary	150,000
M Resources Pty Ltd	6/12/2018	44,533	Ordinary	44,757
M Resources Pty Ltd	6/12/2018	49,250	Ordinary	50,000
Matthew Latimore	6/12/2018	1,000,000	Ordinary	1,000,000
Matthew Latimore	6/12/2018	72,544	Ordinary	73,649