

Market Announcement

11 December 2018

EMvision Medical Devices Limited (ASX: EMV) – Admission and Commencement of Official Quotation

Description

EMvision Medical Devices Limited ('EMV') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday 11 December 2018.

Official quotation of EMV's ordinary fully paid shares will commence at 2:00 PM AEDT on Thursday, 13 December 2018.

EMV raised \$6,000,000 pursuant to the offer under its prospectus dated 11 October 2018 ('Prospectus') by the issue of 24,000,000 shares at an issue price of \$0.25 per share.

Quotation information

Quoted Securities:	38,996,149 fully paid ordinary shares
ASX Code:	EMV
Time:	2:00 PM AEDT
Date:	Thursday, 13 December 2018
ASX Trade Abbreviation:	EMVISION
ISIN:	AU0000028375
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Address: Level 10, 12 Creek Street, Brisbane QLD 4000 Phone: 02 8667 5337 Email: contact@emvision.com.au
Company Secretary:	Emma Waldon
Share Registry:	Link Market Services Limited Address: QV1 Building, Level 12, 250 St Georges Terrace, Perth WA 6000 Phone: 13000 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	NSW
Dividend Policy:	See section 2.7 of the Prospectus
Activities:	Development and commercialisation of medical imaging technology.
Lead Manager:	MAC Equity Partners

Underwriter:	NA
ASX Restricted Securities:	<p>16,789,351 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 December 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>1,793,250 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 April 2019, being 12 months from the date of issue.</p> <p>5,000,000 options exercisable at \$0.35 on or before 31 December 2021, classified by ASX as restricted securities to be held in escrow until 13 December 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>300,000 options exercisable at \$0.35 on or before 31 December 2021, classified by ASX as restricted securities to be held in escrow until 17 July 2019, being 12 months from the date of issue.</p> <p>6,000,000 performances rights classified by ASX as restricted securities and to be held in escrow until 13 December 2020, being 24 months from the date of commencement of Official Quotation.</p>
Voluntarily Restricted Securities:	<p>1,300,000 fully paid ordinary shares subject to voluntary escrow.</p> <p>1,400,000 options exercisable at \$0.35 on or before 31 December 2021 subject to voluntary escrow.</p>
Other Securities Not Quoted:	800,000 options exercisable at \$0.35 on or before 31 December 2021.

What do I need to do and by when?

Please refer to EMV's Prospectus.

Need more information?

For further information, please refer to the following website www.emvision.com.au

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Madeleine Green

Adviser, Listings Compliance (Perth)