



Market Announcement

14 December 2018

Revasum, Inc. (ASX: RVS) – Correction to number of Quoted & Restricted Securities

Description

Revasum, Inc. ('RVS') was admitted to the Official List of ASX Limited ('ASX') on Tuesday, 4 December 2018.

Official quotation of RVS's ordinary fully paid CDIs commenced at 12:00 pm AEDT on Tuesday, 4 December 2018 on a deferred settlement basis.

ASX's Market Announcement of 3 December 2018 inadvertently misstated the total number of quoted securities and restricted securities for RVS. The correct number of quoted and restricted securities is set out below.

Quoted Securities:	30,592,692
CDI Ratio:	1:1
ASX Code:	RVS
ASX Trade Abbreviation:	REVASUM
ISIN:	AU0000030959
ASX Restricted Securities:	45,688,772 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of Official Quotation. 227,214 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue. 7,296,945 unquoted options exercisable at various prices and expiring on various dates to be held in escrow for 24 months from the date of commencement of Official Quotation.
Voluntarily Restricted Securities (included in Quoted Securities):	9,896,981 restricted shares of common stock 8,325,765 restricted options over shares of common stock
Other Securities Not Quoted:	15,622,710 unquoted options over shares of common stock (inclusive of restricted options)

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