Sholom Feldman Director 14 December 2018

# QUEENSLAND BAUXITE LIMITED (TO BE RENAMED CANN GLOBAL LIMITED) ACN 124 873 507

## **SEVENTH SUPPLEMENTARY PROSPECTUS**

#### 1. IMPORTANT INFORMATION

This is a seventh supplementary prospectus (Seventh Supplementary Prospectus) which is intended to be read with the prospectus dated 27 September 2018, the initial supplementary prospectus dated 17 October 2018 (First Supplementary Prospectus), the second supplementary prospectus dated 31 October 2018 (Second Supplementary Prospectus), the third supplementary prospectus dated 7 November 2018 (Third Supplementary Prospectus), the fourth supplementary prospectus dated 14 November 2018 (Fourth Supplementary Prospectus), the fifth supplementary prospectus dated 28 November 2018 (Fifth Supplementary Prospectus) and the sixth supplementary prospectus dated 7 December 2018 (Sixth Supplementary Prospectus) (the initial prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus, the Third Supplementary Prospectus, the Fourth Supplementary Prospectus, the Fifth Supplementary Prospectus and Sixth Supplementary Prospectus collectively referred to in this document as the Prospectus) issued by Queensland Bauxite Limited (to be renamed Cann Global Limited) (ACN 124 873 507) (Company).

This Seventh Supplementary Prospectus is dated 14 December 2018 and was lodged with the ASIC and ASX on that date. The ASIC, ASX and their officers take no responsibility for the contents of this Seventh Supplementary Prospectus.

This Seventh Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Seventh Supplementary Prospectus. If there is a conflict between the Prospectus and this Seventh Supplementary Prospectus, this Seventh Supplementary Prospectus will prevail.

This Seventh Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at www.queenslandbauxite.com. This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

# 2. EXTENSION OF OFFERS

To allow additional time for the Company's recompliance process to be completed, the Company has decided to extend the Offers by an additional week to 21 December 2018.

This date is indicative only and may change without notice. The Company reserves the right to extend the closing dates of the Offers or close the Offers early without prior notice. The Company also reserves the right not to proceed with the Offers at any time before the issue of Securities to Applicants.

This Seventh Supplementary Prospectus is intended to be read with the prospectus dated 27 September 2018, the initial supplementary prospectus dated 17 October 2018, the second supplementary prospectus dated 31 October 2018, the third supplementary prospectus dated 7 November 2018, the fourth supplementary prospectus dated 14 November 2018, the fifth supplementary prospectus dated 28 November 2018 and sixth supplementary prospectus dated 7 December 2018 issued by Queensland Bauxite Limited (to be renamed Cann Global Limited) (ACN 124 873 507).

## 3. DIRECTORS' AUTHORISATION

This Seventh Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Seventh Supplementary Prospectus with the ASIC.

Sholom Feldman
Managing Director and Company Secretary
For and on behalf of
QUEENSLAND BAUXITE LIMITED