

ASX Announcement

17 December 2018

Viva Energy REIT (VVR) 31 December 2018 Year-End timetable, estimated distribution for half year ended 31 December 2018 and activation of the Distribution Reinvestment Plan (DRP)

VER Limited as the responsible entity of VVR advises that the estimated distribution for the half year ended 31 December 2018 is **7.03** Cents Per Security (cps).

VVR announces that it is activating its DRP, which will provide stapled security holders with the option of reinvesting all or part of their distributions in additional VVR securities without incurring brokerage fees. The DRP will be in operation for VVR's distribution for the period ending 31 December 2018.

VVR securities will be issued at a 1% discount to the arithmetic average of the daily volume weighted average sale prices of all VVR securities sold in the ordinary course of trading on the ASX over a 10 trading day period commencing on Monday, 7 January 2019 and ending at 5.00pm (AEDT) Friday 18 January 2019 (**Pricing Period**).

Participation is extended to stapled security holders with a registered address in Australia and New Zealand only.

Elections to participate in the DRP can be made by accessing the Link Market Services Investor Centre website at www.linkmarketservices.com.au. Election notices to participate in the DRP must be received by 5:00pm (AEDT) on 4 January 2019.

A copy of the DRP rules is available from www.vivaenergyreit.com.au/Investors.

31 December 2018 Year-End Timetable

Event	Date
VVR estimated distribution for the year ended 31	Monday, 17 December 2018
December 2018 announced to ASX	
VVR trades on an ex-distribution basis	Friday, 28 December 2018
VVR record date	Monday, 31 December 2018
Latest time by which election notices to participate in	Friday, 4 January 2019 (5:00
the DRP must be received by VVR	pm (AEDT))
Pricing Period for DRP	Monday, 7 January 2019 to
	5:00pm AEDT on Friday, 18
	January 2019

VVR results for the year ended 31 December 2018 announced to ASX	Thursday, 21 February 2019
Payment of distribution and issue of VVR securities under DRP	Thursday, 28 February 2019

About Viva Energy REIT

Viva Energy REIT is Australia's largest listed REIT owning solely service station properties with a high quality portfolio of service stations across all Australian States and Territories. Viva Energy REIT's objective is to maximize the long-term income and capital returns from its ownership of the portfolio for the benefit of all security holders.

Viva Energy REIT is a stapled entity in which one share in Viva Energy REIT Limited (ABN 35 612 986 517) is stapled to one unit in the Viva Energy REIT Trust (ARSN 613 146 464). This ASX announcement is prepared for information purposes only and is correct at the time of release to the ASX. Factual circumstances may change following the release of this announcement. Please refer to VVR website for further information https://www.vivaenergyreit.com.au/Investors/.

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