

ASX ANNOUNCEMENT

ASX: SF1 | 17 December 2018

Release of Securities from Escrow update

Stemify Limited (“**Stemify**” or the “**Company**”), advises that further to the Company’s ASX Announcement dated 30 November 2018, it is noted that the release date of the 90,582,999 fully paid ordinary shares stated in that announcement will be 21 December 2018 and not 14 December 2018. An Appendix 3B will be lodged with ASX upon completion of the escrow release. It is further noted that the shares proposed to be released from escrow relate to the vendor shares following the acquisition of STEM Education Holdings Pty Ltd and Robo 3D Inc in December 2016, most of whom are Directors or key management personnel of the Company.

The release of these restricted securities does not change the issued capital of the Company.

— ENDS —

Further information

INVESTORS:

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About STEMify Limited

Stemify Limited is a company listed in Australia, focused on developing and marketing STEM education curriculum in various countries, substantially the USA, utilising interactive tools including 3D printing.

The company operates through two subsidiaries:

MyStemKits

MSK was established in 2013 and has grown into a leading USA “EdTech” business that develops and markets the world’s largest library of Science, Technology, Engineering and Math (“**STEM**”) curriculums incorporating 3D printed project kits for K-12 schools, all aligned to USA national science and mathematics standards. It was recently recognized as a finalist for the best STEM Solution by EdTech Digest at the 2018 EdTech Awards.

MSK’s lesson plans were developed over five years in conjunction with The Florida Center for Research in Science, Technology, Engineering and Mathematics at the Florida State University (“FCR-STEM”). An estimated \$20 million was invested into the development and extensive testing in the classroom.

Robo Inc

Robo Inc, based in California, focused educational technology or “EdTech” on the design and distribution of 3D printers and associated products for the desktop segment of the 3D printing industry (**Robo**).

The company was founded in 2012 by a group of students from San Diego State University and delivered its first model to customers in 2013. Since then, Robo has grown into a leading brand in the desktop segment of the 3D printing industry, gaining significant traction online and through retail partners including Amazon and Best Buy. Robo commenced trading on the ASX on 22 December 2016.

To learn more about Robo 3D, visit: www.robo3d.com

To learn more about MyStemKits, visit: www.mystemkits.com