

Institutional placement cleansing notice under section 708A of the Corporations Act 2001 (Cth)

Matrix Composites & Engineering Ltd (ASX: MCE, **Matrix**) today issued 8,571,429 fully paid ordinary shares in Matrix (**Shares**) to institutional and sophisticated investors, as outlined in Matrix' announcement of 10 December 2018.

Matrix issued the Shares without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) (Corporations Act).

Details of the Shares

Class of Shares	Fully paid ordinary shares
ASX code of the Shares	MCE
Date of Issue	19 December 2018
Total number of Shares issued	8,571,429 Shares

As required by section 708A(6) of the Corporations Act, Matrix advises that:

- (a) the Shares were issued without disclosure to investors under part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Matrix has complied with:
 - (i) the provisions of chapter 2M of the Corporations Act as they apply to Matrix; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

Signed for and on behalf of Matrix



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